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Our File: 67303-2

August 14, 2023

**VIA EMAIL**

The Honourable Associate Chief Justice Nielsen  
Court of King's Bench of Alberta  
Law Courts  
1A Sir Winston Churchill Square  
Edmonton AB T5J 0R2

Dear Associate Chief Justice Nielsen

**Re: In the Matter of the Trustee Act and the Sawridge Inter Vivos Settlement; Action # 1103  
14112**

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We are in receipt of Ms. Bonora and Mr. Sestito's letter to the Court of August 4, 2023, on behalf of the Sawridge Trustees, and the email from Ms. Rose advising that it will be addressed by yourself following your return from holiday later this month.

On behalf of the Office of the Public Guardian and Trustee, we concur in Ms. Bonora's and Mr. Sestito's request that the Court advise respecting case management going forward and that arrangements be made for a preliminary case management meeting to address the process for the Sawridge Trustees' proposed new application.

We note that the draft application attached to Mr. Sestito's letter reflects a fundamental shift in the nature of the proceedings and the relief sought by the Trustees. The Trustees no longer seek to amend the beneficiary definition of the 1985 Sawridge Trust, which had been the focus of these proceedings to date, and are no longer pursuing their application respecting the jurisdiction of the court to make such an amendment which was pending before Justice Henderson.

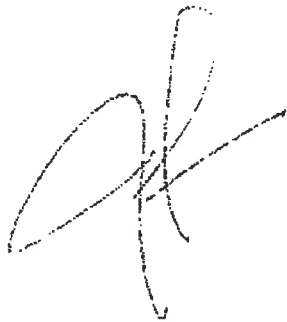
Their proposed application is a new direction in the proceeding which gives rise to new issues to be addressed between the parties and through case management, and on which the court may be asked to rule.

We look forward to the Court's further directions.



Regards,

FIELD LLP

A handwritten signature in black ink, appearing to be 'Jon Faulds', written in a cursive style.

Jon Faulds, KC

Counsel

PJF/ab

Enclosure

cc: The Honourable Mr. Justice John Henderson  
All counsel

