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August 4, 2023

File No.: 551860-1

DELIVERED VIA EMAIL

Court of King's Bench of Alberta
Law Courts Building
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

Attention: Justice Henderson and Associate Chief
Justice Nielsen

My Lords:

**Re: Action No. 1103 14112 - 1985 Sawridge Trust
Request for Case Management Conference**

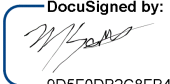
We write on behalf of the Sawridge Trustees.

We have an Application that we wish to file and have heard by the Case Management Justice pertaining to the balance of issues required to be resolved to conclude this litigation. We are attaching a draft of the application document to this letter.

We have not yet heard with respect to the request of the Office of the Public Trustee and Guardian regarding the assignment of the case management justice and therefore are writing to both the Associate Chief Justice and Justice Henderson (our current case management justice) in order to request a one hour case conference be held in order to discuss scheduling for this Application as well as the exchange of materials to support this Application. We would be obliged for the courts direction as to the most efficient way to schedule this meeting and the filing of the application document.

Yours truly,

Dentons Canada LLP

DocuSigned by:

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Michael S. Sestito / Doris Bonora, KC
Partner

MSS/mk

cc: Field Law
Attention: P. Jonathan Faulds, KC

Hutchison Law
Attention: Janet Hutchison (via email)

McLennan Ross LLP
Attention: Crista Osauldini (via email)

Parlee McLaws LLP
Attention: Ellery Sopko (via email)

Sawridge Trust
Attention: Isaac Twinn (via email)

Shelby Twinn (via email)

Dentons Canada LLP
Attention: Michael Sestito (via email)

Dentons Canada LLP
Attention : Rhonda Johnson (via email)

**Form 27
Rule 6.3**

COURT FILE NUMBER 1103 14112

Clerk's Stamp

COURT COURT OF QUEEN'S BENCH OF
ALBERTA

JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE TRUSTEE ACT,
R.S.A. 2000, c. T-8, AS AMENDED, and

IN THE MATTER OF THE SAWRIDGE
BAND INTER VIVOS SETTLEMENT
CREATED BY CHIEF WALTER PATRICK
TWINN, OF THE SAWRIDGE INDIAN
BAND, NO. 19 now known as SAWRIDGE
FIRST NATION ON APRIL 15, 1985 (the
"1985 Sawridge Trust")

APPLICANT ROLAND TWINN, MARGARET WARD,
TRACEY SCARLETT, EVERETT JUSTIN
TWIN AND DAVID MAJESKI, as Trustees
for the 1985 Sawridge Trust ("Sawridge
Trustees")

DOCUMENT **APPLICATION**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Dentons Canada LLP
2500 Stantec Tower
10230 – 103 Avenue
Edmonton, AB T5J 0K4

Attention: Doris C.E. Bonora KC and Michael S Sestito
Telephone: (780) 423-7100
Fax: (780) 423-7276
File No: 551860-001-DCEB

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent. You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date: **To be Scheduled before Case Management Justice**
Time: **10:00 a.m.**
Where: **Law Courts, 1A Sir Winston Churchill Square,
Edmonton, Alberta T5J 0R2**

Before Whom: **The Case Management Judge**

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. An Order setting out the following:
 - a. Confirming the validity of the 1985 Sawridge Trust;
 - b. Affirming that notwithstanding that the definition of “Beneficiary” set out under the 1985 Sawridge Trust is discriminatory, and includes certain non-members of the Sawridge Nation, the Sawridge Trustees may proceed to make distributions to the Beneficiaries of the 1985 Sawridge Trust, including to non-members of the Sawridge First Nation who qualify as beneficiaries of the 1985 Sawridge Trust;
 - c. Approving the Distribution Proposal submitted by the Sawridge Trustees;
 - d. Confirming that the Office of the Public Guardian and Trustee has fully executed and satisfied its obligations, as of the date this Order is filed, imposed upon them by this Court;
 - e. Discharging the Office of the Public Guardian and Trustee from any further duties in relation to this Action;
 - f. Declaring that the indemnification and funding of the Office of the Public Guardian and Trustee, as set out in the Order of Justice Thomas, pronounced June 12, 2012, and filed September 20, 2012, is ended; and
 - g. Confirming that the litigation has concluded and that nothing in the Order negates the Sawridge Trustees’ ongoing duty to act in good faith in carrying out their duties and powers as defined in the 1985 Sawridge Trust, or the Beneficiaries’ ongoing right to enforce the bona fides of the Sawridge Trustees in the exercise of their powers and duties as outlined in the 1985 Sawridge Trust Deed.

Grounds for making this application:

2. In 2011, the Sawridge Trustees brought an application for advice and direction to the court seeking certain relief.
3. In 2012, the OPGT was appointed litigation representative for the 31 minors who are children of current Sawridge First Nation members as well as any minors who are children of applicants seeking to be admitted into membership of the Sawridge First Nation.
4. In 2015, the Court ordered the Trustees to present a distribution proposal and have it approved by the Court.

5. Also in 2015, the Court Ordered the OPGT to limit its role to four tasks:
 - a. Representing the interests of minor beneficiaries and potential minor beneficiaries to ensure that they receive fair treatment (either direct or indirect) in the distribution of the assets of the 1985 Sawridge Trust; and
 - b. Examining on behalf of the minor beneficiaries the manner in which the property was placed / settled in the Trust; and
 - c. Identifying potential but not yet identified minors who are children of Sawridge First Nation members or membership candidates as these are potentially minor beneficiaries of the 1985 Sawridge Trust; and
 - d. Supervising the distribution process itself.
6. In 2016, the application concerning the 1985 Sawridge Trust distribution proposal was adjourned *sine die*. The issue of the distribution proposal remains outstanding.
7. The Sawridge Trustees wish to begin distributing benefits to the 1985 Sawridge Beneficiaries.
8. The Sawridge Trustees have prepared a draft distribution proposal and have shared that draft with the parties.

Material or evidence to be relied on:

9. The Distribution Proposal of the Sawridge Trustees;
10. Affidavits previously filed in this action;
11. Questionings filed in this action;
12. Undertakings filed in this action;
13. Affidavits of records and supplemental affidavits of records in this action;
14. Such further material as counsel may further advise and this Honourable Court may permit.

Applicable rules:

15. *Alberta Rules of Court*, Alta Reg 124/2010, Rules 1.2, 1.3, 1.4, 4.11, 4.14, 6.3,
16. Such further and other rules as counsel may advise and this Honourable Court may permit.

Applicable Acts, regulations and Orders:

17. *Trustee Act*, SA 2022, c T-8.1, as amended;
18. Various procedural orders made in the within action;
19. Such further and other acts, regulations, and orders as counsel may advise and this Honourable Court may permit.

Any irregularity complained of or objection relied on:

20. None.

How the application is proposed to be heard or considered:

21. In person before the Case Management Justice.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.