## COURT OF APPEAL OF ALBERTA

| COURT OF APPEAL OF ALBERTA      |  |   |  |  |
|---------------------------------|--|---|--|--|
| COURT OF APPEAL FILE<br>NUMBER: | 2203-0043AC and 2203-0045AC  | FILED<br>26 Aug 2022                                    |  |  |
| TRIAL COURT FILE NUMBER:        | 1103 14112   | COLLAR KM H   |  |  |
| REGISTRY OFFICE:                | EDMONTON   | Appeal  |  |  |
|                                 | IN THE MATTER OF THE TRUS<br>RSA 2000, c. T-8, AS AMENDED  | •   |  |  |
|                                 | IN THE MATTER OF THE SAWE<br>INTER VIVOS SETTLEMENT OF<br>CHIEF WALTER PATRICK TWIN<br>SAWRIDGE INDIAN BAND, NO.<br>as SAWRIDGE FIRST NATION,<br>1985 (the "1985 Sawridge Trust" | REATED BY<br>NN, OF THE<br>19 now known<br>ON APRIL 15, |  |  |
| APPLICANTS:                     | ROLAND TWINN, MARGARET N<br>TRACEY SCARLETT, EVERET<br>TWINN AND DAVID MAJESKI, a<br>the 1985 Sawridge Trust ("1985<br>TRUSTEES")  | JUSTIN<br>as Trustees for                               |  |  |
| STATUS ON APPEAL:               | Respondent   |   |  |  |
| RESPONDENT:                     | THE OFFICE OF THE PUBLIC 1<br>ALBERTA (the "OPGT")   | RUSTEE OF   |  |  |
| STATUS ON APPEAL:               | Appellant  |   |  |  |
| RESPONDENT:                     | CATHERINE TWINN  |   |  |  |
| STATUS ON APPEAL:               | Appellant  |   |  |  |
| INTERVENERS:                    | SAWRIDGE FIRST NATION ("SI   | =N")  |  |  |
|                                 | and SHELBY TWINN   |   |  |  |
| STATUS ON APPEAL:               | Interveners  |   |  |  |
| DOCUMENT:                       | RESPONDENT'S EXTRACTS C<br>EVIDENCE  | F KEY   |  |  |

Appeal from the Memorandum of Decision (Sawridge #12) of the Honourable Mr. Justice John T. Henderson Dated the 4<sup>th</sup> day of February, 2022

### **RESPONDENT'S EXTRACTS OF KEY EVIDENCE**

#### Dentons Canada LLP

2500 Stantec Towner 10220 – 103 Avenue Edmonton, AB T5J 0K4 Attention: Doris Bonora, Q.C. & Michael Sestito

Telephone : (780) 423-7300 Fax : (780) 423-7276 Email:doris.bonora@dentons.com and michael.sestito@dentons.com File No. 551860-1 Counsel for the 1985 Sawridge Trustees

#### **Field Law**

2500 Enbridge Centre 10175 – 101 Street NW Edmonton, AB T5H OH3 Attention: P. Jonathan Faulds, Q.C.

Telephone: (780) 423-7625 Fax: (780) 428-9329 Email: jfaulds@fieldlaw.com File No. 551860-8 JLH Counsel for the OPGT

#### Parlee McLaws LLP

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#### **Hutchison Law**

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130 Broadway Boulevard
Sherwood Park, AB T8H 2A3
Attention: Janet L. Hutchison
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File No. 51433 JLH
Counsel for the OPGT

#### McLennan Ross LLP

600 McLennan Ross Building 12220 Stony Plain Road NW Edmonton, AB T5N 3Y4 **Attention: David Risling & Crista Osualdini** Telephone: (780) 482-9114 Fax: (780) 733-9706 Email: david.risling@mross.com & crista.osualdini@mross.com File No. 144194 Counsel for Catherine Twinn

# Shelby Twinn, Self-Represented (as Applicant)

9918 – 115 Street NW Edmonton, AB T5K 1S7 Telephone: (780) 264-4822 Email: s.twinn@live.ca

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|   | Clerk's stamp:   |  | JUN 1 2 2015  |
| COURT FILE NUMBER   | 1103 14112   |  | Clerk d.  |
| COURT   | COURT OF QU  | JEEN'S BENCH   | HOF ALBERTADUEEN'S BE   |
| JUDICIAL CENTRE   | EDMONTON   |  | A B B B B B B B B B B B B B B B B B B B   |
|   |  | ER OF THE TR<br>. T-8, AS AMEN                                   |   |
|   | INTER VIVOS<br>CHIEF WALTE<br>SAWRIDGE IN                        | SETTLEMENT<br>R PATRICK TV<br>IDIAN BAND, N<br>RST NATION (      | WRIDGE BAND<br>CREATED BY<br>WINN, OF THE<br>IO. 19 now known as<br>DN APRIL 15, 1985 |
| APPLICANTS  | CLARA MIDBO  | X TWIN,<br>RONDELLE, and<br>),                                   | ees for the 1985  |
| DOCUMENT  | APPLICATIO   | ON   |   |
| ADDRESS FOR SERVICE AND<br>CONTACT INFORMATION OF<br>PARTY FILING THIS DOCUMENT | Dentons Canao<br>2900 Manulife<br>10180 - 101 St<br>Edmonton, AB | Place<br>reet  |   |
|   | Attention:<br>Telephone:<br>Fax:<br>File No:                     | Doris C.E. Bol<br>(780) 423-710<br>(780) 423-727<br>551860-001-D | 10<br>16  |
|   | Reynolds Mirth<br>3200, 10180 10<br>Edmonton AB                  | 01 Street  | rmer LLP  |
|   | Attention:<br>Telephone:<br>Fax:                                 | Marco S. Pore<br>(780) 497-332<br>(780) 429-304                  | 5   |

#### NOTICE TO RESPONDENT

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date

June 30, 2015

Time 2:00pm Where Law Courts Building, Edmonton Alberta

Go to the end of this document to see what else you can do and when you must do it.

Justice D. Thomas

#### Remedy claimed or sought:

Before Whom

- 1. Advice and direction with respect to the litigation plan which is attached hereto as Schedule "A".
- 2. Advice and direction with respect to the offer of settlement which is attached hereto as Schedule "B".
- Advice and direction with respect to the Public Trustee of Alberta retaining out-of-province lawyers to advise and provide research at significant costs to the trustees, when able lawyers exist in Alberta.
- 4. Advice and direction with respect to a full audit and review of this matter with all accounts including those of agents retained by the Public Trustee, produced in full without redaction.
- 5. Such further and other relief as this Honourable Court deems just and appropriate.

#### Grounds for making this application:

- 6. The litigation in this action seems to have stalled and the trustees seek the direction of the Court to set a litigation plan as set out in Schedule "A" or as may be directed by the Court.
- 7. The trustees have made a settlement offer to the Public Trustee of Alberta which settles all issues for the minor children who are affected by a change in definition of the 1985 Sawridge Trust. The trustees seek direction on the narrow issues which must be addressed if all the minor children who would be excluded by the change in definition are given irrevocable beneficiary status in the 1985 Sawridge Trust.
- 8. The Court in its inherent jurisdiction in the protection of minors and its *parens patriae* jurisdiction, must review the settlement and determine if it is appropriate for the Public Trustee of Alberta to refuse the generous settlement that is offered to the minor children. There are significant benefits to being granted beneficiary status without the need to apply for membership in the Sawridge Band. Such an offer should not be disregarded. There is no guarantee that these minors would be granted beneficiary status in the final result of this action.
- 9. The Public Trustee of Alberta was granted advance costs in this action. The expenditures are reviewable by this Court. To date the accounts of the Public Trustee have been paid without question although given the redacting of the accounts, it is difficult for the trustees to challenge the accounts.
- 10. The Public Trustee has now requested that out-of-province lawyers at significantly higher hourly rates than the Alberta lawyers involved in this action be retained and paid. The first account was submitted in excess of \$5,000 as a disbursement to the account of Ms. Hutchison. The account and letter from Ms. Hutchison are attached hereto as Schedule "C".

11. The applicants will rely on such further and other grounds as counsel may advise and this Honourable Court may permit.

#### Material or evidence to be relied on:

- 12. Schedules to this Application.
- 13. Such further and other materials or evidence as counsel may advise and this Honourable Court may permit.

#### Applicable rules:

- 14. Alberta Rules of Court.
- 15. Such further and other rules as counsel may advise and this Honourable Court may permit.

#### Applicable Acts and regulations:

- 16. *Trustee Act*, RSA 2000, c. T-8, and regulations and amendments thereto.
- 17. *Minors' Property Act*, SA 2004, CM-18.1, and regulations and amendments thereto.
- 18. Such further and other acts and regulations as counsel may advise and this Honourable Court may permit.

#### How the application is proposed to be heard or considered:

19. In person, with all parties present.

#### WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of this form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

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### SCHEDULE "A"

#### CLERK'S STAMP

| COURT FILE NUMBER   | 1103 14112  |  |
|---|---|--|
| COURT OF QUEEN'S BENCH OF<br>ALBERTA JUDICIAL CENTRE                            | Edmonton  |  |
|   | IN THE MATTER OF THE TRUSTEE ACT,<br>R.S.A. 2000, c, T-8, AS AMENDED  |  |
|   | IN THE MATTER OF THE SAWRIDGE BAND<br>INTER VIVOS SETTLEMENT CREATED BY CHIEF<br>WALTER PATRICK TWINN OF THE SAWRIDGE<br>INDIAN BAND, NO. 19 now known as SAWRIDGE<br>FIRST NATION ON APRIL 15, 1985 (the "1985<br>Sawridge Trust") |  |
| APPLICANTS  | ROLAND TWINN<br>CATHERINE TWINN<br>WALTER FELIX TWIN<br>BERTHA L'HIRONDELLE and<br>CLARA MIDBO, as Trustees for the 1985<br>Sawridge Trust (the "Trustees")   |  |
| DOCUMENT  | PROPOSED LITIGATION PLAN  |  |
| ADDRESS FOR SERVICE AND<br>CONTACT INFORMATION OF PARTY<br>FILING THIS DOCUMENT | ATTENTION: DORIS BONORA<br>DENTONS CANADA LLP<br>#2900, 10180 – 101 STREET<br>EDMONTON, AB T5J 3V5  |  |
|   | FILE NUMBER : 551860-1-DCEB<br>PH : 780-423-7100<br>FAX : 780-423-7276  |  |

14789914\_2|NATDOCS

1. The remaining steps and procedures are to be completed on or before the dates specified below:

| ACTION  | DUE ON OR BEFORE   |
|---|--------------------|
| Questioning of Paul Bujold on documents<br>and undertakings | July 30, 2015      |
| Application on Objections and documents                     | September 30, 2015 |
| Questioning resulting from Application                      | November 30, 2015  |
| Mediation to come up with joint proposal                    | December 31, 2015  |
| Briefs for Applicant  | January 31, 2016   |
| Brief for Respondent  | February 29, 2016  |
| Application   | March 31, 2016     |

#### This Litigation Plan is agreed to by the Parties

Dentons Canada LLP

Reynolds Mirth Richards & Farmer LLP

Per:

Doris Bonora Solicitors for the Applicants Per:

Marco S. Poretti Solicitors for the Applicants

Chamberlain Hutchison

Per:

Janet L. Hutchison Solicitors for the Office of the Public Trustee of Alberta



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File No.: 551860-1

June 1, 2015

SENT VIA E-MAIL

WITH PREJUDICE

Chamberlain Hutchison Suite 155, Glenora Gates 10403 - 122 Street Edmonton AB T5N 4C1

Attention: Ms. Janet L. Hutchison

Dear Madam:

## RE: Sawridge Band Inter Vivos Settlement ("1985 Sawridge Trust" or "Trust" Action No. 1103 14112

These proceedings were initiated on August 31, 2011. At that time, the trustees of the 1985 Sawridge Trust obtained an Order directing that an application for advice and directions was to be brought regarding the definition of "beneficiaries" contained in the Trust deed. It is coming upon 4 years since the issuance of that Order, and despite great expense incurred by our clients, we are no nearer resolution of this issue. The time that has elapsed and the costs that have been incurred are detrimental to the Trust and are not in the best interests of the beneficiaries.

We are now in receipt of your letter dated May 15, 2015, wherein you advise that you will be seeking joinder of our action with Action No. 1403 04885. It is our respectful view that the two actions are unrelated, and joinder of these actions would result in further significant delay and expense to the Trust.

Our clients have considered how to best proceed given the circumstances and we wish to propose a settlement. As you know, the concern of the trustees is that the current definition of "beneficiaries" is discriminatory, and we are seeking the advice and direction of the Court to address this concern. By changing the definition of "beneficiaries" to one that references membership in the Band, it was thought that this would best express the intentions of all parties concerned including the settlors and trustees of the original trust. However, we acknowledge that such a change is a concern to your client and the minors that you represent. We have our list of beneficiaries and have included beneficiaries who were born after the litigation began and included children who have become adults and further included children who have become members. In particular, there are 24 children that are currently beneficiaries of the 1985 Sawridge Trust, and all but 4 of them would lose their beneficiary status should the definition of "beneficiaries" be changed to equate to membership. There are 4 children who have attained



June 1, 2015 Page 2 Salans FMC SNR Denton denions.com

membership status and thus they will continue to be beneficiaries if the definition of beneficiary changed to "members". See table 1 for a list of the children who would lose beneficiary status. See Table 2 for a list of the children who have been admitted as members. There are 4 minors who have become adults since the litigation began (or will be adults in 2015). They have remained on the tables despite becoming adults.

Our client is prepared to "grandfather" the 20 children who have not yet been admitted to membership whereby they would not lose their beneficiary status, despite the change in the definition. These individuals would maintain their beneficiary status throughout their lifetime. Thus we are essentially offering these minors a complete victory in this matter. They would not be excluded from the trust regardless of their ability to obtain membership. While we maintain that they are likely to become members, we would now guarantee their beneficiary status in the trust which could offer them significant benefits in the future. There is no guarantee that a change in definition if approved by the court would provide benefits for these children.

The perpetuation of discrimination in the current definition of beneficiaries is evident in respect the women who were excluded from beneficial status in the 1985 Trust by the Indian Act, 1970 even though they may have regained membership in the Sawridge First Nation. These women were granted membership in the Sawridge First Nation as a result of Bill C-31 either through application to the First Nation or as a result of a Court Order. Since these women are all current members of the Sawridge First Nation and since it is the intent of the Trustees to apply for a variance to the 1985 Trust definition of beneficiary which includes all members of the Sawridge First Nation as beneficiaries, these women will be included as beneficiaries in the 1985 Trust should the Court agree to the proposed variance to the 1985 Trust. The delay in this litigation and the delay in the change of definition perpetuates the discrimination for these women. They cannot receive benefits from this trust and they continue to be singled out as members who do not enjoy the same status as other members of the First Nation. A change in definition is a very good step to remedying the discrimination for these women as they are presently excluded from the trust and with the change in definition will be included as beneficiaries.

We believe that such a solution of grandfathering the minors on Table 1 is not only fair but provides the Public Trustee with everything that it could reasonably expect in these proceedings. Not only is the discriminatory provision removed, but all of the minor "beneficiaries" who would lose their status are protected. While we acknowledge that the Court will ultimately have to decide whether such a proposal is appropriate, we are hopeful that a joint submission to that effect will convince Justice Thomas of the same. We are also hopeful that your client will view such a proposal as a good faith attempt by the trustees to address the interests of the minor beneficiaries, and that you will agree to join us in seeking the necessary Order from the Court without delay. As noted above, we are essentially offering these minors a complete victory in this matter.



June 1, 2015 Page 3 Salans FMC SNR Denton dentons.com

As we are proposing to grandfather as beneficiaries all of the minor children who would lose their status we feel that the Public Trustee has fulfilled the mandate provided to it by the court. We are offering to grandfather all of these children in the interests of fairness and in the interests of stopping the litigation and proceeding to use the trust assets for the benefit of the beneficiaries instead of the costs of litigation.

We would also seek consent or at least no opposition to the nunc pro tunc approval of the transfer of assets from the 1982 trust to the 1985 trust. We believe that this was clearly intended and the trust has been operating since 1982. It would be impossible to overturn the transactions and events that have occurred since 1982. Thus we seek the approval for the transfer of assets. It is a benefit to all the beneficiaries to remove this uncertainty. To be clear, if the transfer is not approved we believe that the assets would need to return to the 1982 trust in which the definition of beneficiary is the members of the First Nation and thus the children you represent would not be included.

Thus we seek your approval for an order

1. To amend the definition of beneficiaries as follows:

"Beneficiaries" at any particular time shall mean:

- a. all persons who at that time qualify as members of the Sawridge Indian Band under the laws of Canada in force from time to time including, without restricting the generality of the foregoing, the membership rules and customary laws of the Sawridge Indian Band as the same may exist from time to time to the extent that such membership rules and customary laws are incorporated into, or recognized by, the laws of Canada;
- b. the individuals who are listed as Schedule A to this trust (Schedule A would include all the individuals listed on Table 1).
- 2. Approving the transfer of assets from the 1982 trust to the 1985 trust nunc pro tune.

This offer is open for acceptance until June 29, 2015. We look forward to hearing from you.

Yours very truly, Dentons Canada LLP E. Bop Doris a eynolds Mirth Richards & Farmer LLP

Marco Poretti DCEB/pach



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### Table 1: Minor Beneficiaries of the 1985 Trust as at August 31, 2011 updated to 2015

| Beneficiary  | Birthdate  | Age<br>in<br>2015 | Category  |
|--|------------|-------------------|---|
| <ol> <li>Lamouche-Twin, Everett<br/>(Justin Twin)</li> </ol> | 05/10/2003 | 12                | Illegitimate Child of Illegitimate Male<br>Child of Female Band member Not<br>Protested   |
| <ol> <li>Lamouche-Twin, Justice<br/>(Justin Twin)</li> </ol> | 02/04/2001 | 14                | Illegitimate Child of Illegitimate Male<br>Child of Female Band member Not<br>Protested   |
| <ol> <li>Lamouche-Twin, Kalyn<br/>(Justin Twin)</li> </ol>   | 24/08/2007 | 8                 | Illegitimate Child of Illegitimate Male<br>Child of Female Band member Not<br>Protested   |
| <ol> <li>Lamouche-Twin, Maggie<br/>(Justin Twin)</li> </ol>  | 27/03/2009 | 6                 | Illegitimate Child of Illegitimate Male<br>Child of Female Band member Not<br>Protested   |
| <ol> <li>Moodie, Jorja L. (Jeanine<br/>Potskin)</li> </ol>   | 29/01/2008 | 7                 | Illegitimate Child of Female Band<br>member Not Protested                                 |
| 6. Potskin, Ethan E.R. (Trent<br>Potskin)                    | 15/01/2004 | 11                | Illegitimate Child of Male Illegitimate<br>Child of Female Band member Not<br>Protested   |
| 7. Potskin, Jaise A. (Jeanine<br>Potskin)                    | 25/03/2003 | 12                | Illegitimate Child of Female<br>Illegitimate Child of Female Band<br>member Not Protested |
| 8. Potskin, Talia M.L. (Trent<br>Potskin)                    | 16/03/2010 | 5                 | Illegitimate Child of Male Illegitimate<br>Child of Female Band member Not<br>Protested   |
| 9. Robberstad, Jadyn (Jaclyn<br>Twin)                        | 04/07/2011 | 4                 | Illegitimate Child of Female Band<br>member Not Protested                                 |
| 10. Twin, Alexander L.<br>(Wesley Twin)                      | 23/01/2005 | 10                | Child of Married Male Band member   |
| 11. Twin, Autumn J. (Darcy<br>Twin)                          | 26/09/2002 | 13                | Child of Married Male Band member   |
| 12. Twin, Destin D. (Jaclyn<br>Twin)                         | 24/06/2008 | 7                 | Illegitimate Child of Female Band<br>member Not Protested                                 |
| 13. Twin, Justice W. (Wesley<br>Twin)                        | 20/09/2001 | 14                | Child of Married Male Band member   |
| 14. Twin, Logan F. (Darcy                                    | 17/04/2007 | 8                 | Child of Married Male Band member   |



Chamberlain Hulchison June 1, 2015 Page 2

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| Beneficiary                                   | Birthdate  | Age<br>in<br>2015 | Category   |  |
|---|------------|-------------------|--|--|
| Twin)   |            |                   |  |  |
| 15. Twin, River C. (Darcy<br>Twin)            | 03/05/2010 | 5                 | Child of Married Male Band member  |  |
| 16. Twinn, Clinton (Irene<br>Twinn)           | 03/02/1997 | 18                | <ul> <li>Illegitimate Child of Female<br/>Band Member Not Protested</li> <li>Adult after 30 August 2011</li> </ul> |  |
| 17. Twinn-Vincent, Seth<br>(Arlene Twinn)     | 01/07/2001 | 14                | Child of Female Band member who<br>married Non-Band member   |  |
| 18. Twinn-Vincent, W. Chase<br>(Arlene Twinn) | 31/07/1998 | 17                | Child of Female Band member who<br>married Non-Band member   |  |
| 19. Potskin, William (Aaron<br>Potskin        | 19/09/2013 | 2                 | <ul> <li>Child of Male band member</li> <li>Born after the litigation<br/>began</li> </ul>                         |  |
| 20. Twinn, Kaitlin ( Paul<br>Twinn)           | 23/02/1995 | 20                | <ul> <li>Child of male band member</li> <li>Adult after 30 August 2011</li> </ul>                                  |  |

Table 1: Minor Beneficiaries of the 1985 Trust as at August 31, 2011 updated to 2015



Dorls C.E. Bonora

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F +1 780 423 7276

# Table 2: Beneficiaries to the 1985 Trust who havebecome members

| Non-Beneficiary  | Birthdate  | Age<br>in<br>2015 | Category  |
|--|------------|-------------------|---|
| <ol> <li>Twinn, Alexander G.<br/>(Roland Twinn)</li> </ol> | 01/10/1997 | 18                | <ul> <li>Child of Married Male Band<br/>member</li> <li>Admitted as a member of the<br/>First nation</li> <li>Adult (this year) after 30<br/>August 2011</li> </ul> |
| 2. Twinn, Corey (Ardell<br>Twinn)                          | 18/01/1994 | 21                | <ul> <li>Child of male band member</li> <li>Admitted as a member of the<br/>First nation</li> <li>Adult after 30 August 2011</li> </ul>                             |
| 3. Twin, Starr (Winona<br>Twin)                            | 29/11/2002 | 13                | <ul> <li>Illegitimate Child of Female<br/>Band member Not Protested</li> <li>Admitted as a member of the<br/>First nation</li> </ul>                                |
| 4. Twin, Rainbow<br>(Winona Twin)                          | 31/05/1998 | 17                | <ul> <li>Illegitimate Child of Female<br/>Band member Not Protested</li> <li>Admitted as a member of the<br/>First nation</li> </ul>                                |

Table 2: Beneficiaries to the 1985 Trust who have become members



#155 Glenora Ġates 10403 122 Street Edmonton, Alberta T5N 4C1

\* Janet L. Hutchison, L.L.B. Rebecca C. Warner, B.A., J.D., Student-at-Law

Our File: 51433 JLH

Telephone: (780) 423-3661

Email: jhutchison@jlhlaw.ca

Website: www.jlhlaw.ca

Fax: (780) 426-1293

#### SENT BY EMAIL ONLY

May 22, 2015

Reynolds Mirth Richards & Farmer LLP Suite 3200 Manulife Place 10180 - 101 Street Edmonton, Alberta T5J 3W8 Dentons LLP 2900 Manulife Place 10180 - 101 Street Edmonton Alberta T5J 3V5

Attention: Marco Poretti

**Attention: Doris Bonora** 

Dear Sir and Madam:

# Re: In the Matter of the Sawridge Band Inter Vivos Settlement – Court of Q.B. Action No. 1103 14112

We are taking this opportunity to enclose our Statement of Account, File 51433, Invoice #4015, for services rendered between April 16, 2015 and May 19, 2015, balance owing \$19,369.69. In accordance with our agreement with the Sawridge Trustees, we are providing you with an account showing total time and charges but with privileged information blocked out. Should you have any questions or concerns on the account, please contact me directly.

We look forward to receiving payment of this account in the amount of \$19,369.69 within 30 days of the issuance of this account.

If the Sawridge Trustees ate objecting to Supreme Advocacy charges, we would request that all amounts other than the Supreme Advocacy disbursement be paid as per our costs agreement.

\* Denotes Professional Corporation

We look forward to continuing to provide you with quality legal services in this matter.

2

Yours truly,

HUTCHISON LAW PER: JANET L. HUTCHISON JLH/nl Enclosure



#155, Glenora Gates 10403 122 Street Edmonton, AB T5N 4C1

Telephone: (780) 423-3661 Fax: (780) 426-1293 Email: jhutchison@jlhlaw.ca Website: www.jlhlaw.ca

## STATEMENT OF ACCOUNT

Public Trustee of Alberta 400 South, 10365 97 Street Edmonton, Alberta T5J 3Z8

File #:51433 Inv #: 4015 May 21, 2015

# RE: In the Matter of the Sawridge Band Inter Vivos Settlement - Court of Q.B. Action No. 1103 14112

To all legal services rendered in connection with the above-noted matter, including the following:

| DATE | DESCRIPTION |
|------|-------------|
|------|-------------|

HOURS AMOUNT

- Apr-15 Review file; Receipt and review of correspondence
- Apr-15 Receipt and review of correspondence from D. Bonora and M. Poretti; Correspondence to M. Poretti; Receipt and review of correspondence **Correspondence**; Receipt and review of correspondence from D. Bonora. Review file; Correspondence to D. Bonora.
- Apr-15 Receipt and review of correspondence from D. Bonora, M. Poretti and N. Cummings; Review file; Correspondence to D. Bonora and N. Cummings; Correspondence Review file Review file Review file Review file undertakings; Draft correspondence
- Apr-15 Receipt and review of correspondence; Review file Review P. Bujold answers to undertakings; Draft correspondence.
- Apr-15 Legal research

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-

\$13,642.50

| OTHER CHARGES<br>Photocopies                                     | \$272.75           |             |
|--|--------------------|-------------|
| Total Other Charges  |                    | \$272.75    |
| DISBURSEMENTS  |                    |             |
| Accusript Reporting Services Invoice #17739<br>Parking - Meeting | \$221.00<br>\$5.71 |             |
| Supreme Advocacy Invoice #2254                                   | \$4,955.00         |             |
| Total Disbursements  |                    | \$5,181.71  |
| GST  |                    | \$272.73    |
| Total Fees, Disbursements & GST                                  |                    | \$19,369.69 |
| Balance Due  |                    | \$19,369.69 |

## **Balance Due**

**Hutchison Law** Per: \_\_\_\_\_ Janet L. Hutchison

E. & O.E. \* tax-exempt

GST # 87325 1573

Payable upon receipt. Interest charged at 18% per annum on accounts over 30 days.

|           | TRUST STATEMEN   | T             |          |
|-----------|--|---------------|----------|
|           |  | DISBURSEMENTS | RECEIPTS |
| May-05-15 | Received From: Sawridge Trust<br>Conduct Monies for Elizabeth Poitras              |               | 338.76   |
| May-06-15 | Paid To: Liz Poitras<br>Payment of Conduct money to witness                        | 288.76        |          |
|           | Paid To: Janet Hutchison Prof Corp<br>Reimbusement of Conduct money advance to wit | 50.00<br>ness |          |
|           | Total Trust  | \$338.76      | \$338.76 |
|           | Trust Balance  |               | \$0.00   |

Invoice # 2254 Date: 05/15/2015 Due On: 06/14/2015

ADVOCACY

340 Gilmour Street Suite 100 Ottawa, Ontario K2P OR3 Phone: 613-695-8855 613-695-8580

Janet L. Hutchison Hutchison Law #155, Glenora Gates 10403 - 122 Street Edmonton, Alberta T5N 4C1

### 0274-006

Eugene Meehan

## 1985 Sawridge Trust v. Alberta (Public Trustee)

| Attorney  | Description   |                         |                  |           | Date                  |
|-----------|---|-------------------------|------------------|-----------|-----------------------|
| TS        | Receive emails from client and review same; discussion prepare for teleconference; teleconference |                         |                  | : debrief | <b>April</b> 2015     |
| MFM       | Review of email sent  |                         |                  |           | April 2015            |
| EM        | Email<br>correspondence, detailed r   | review of same, & makin | g notes, meeting |           | April <sup>2015</sup> |
| TS        | Discussion  |                         |                  |           | April 2015            |
| ЕМ        | Email   | teleconference          |                  | meetings  | April <sup>2015</sup> |
| TS        | Review summary email  | ; discussion            |                  |           | April 2015            |
| review    |   |                         |                  |           |                       |
| MFM       | Review  |                         |                  |           | <b>April</b> 2015     |
|           | Time Keeper   | Position                | Quantity         | Rate      | Total                 |
| Marie-Fra | nce Major   | Attorney                | 2.05             | \$500.00  | \$1,025.00            |

Attorney

\$750.00

4.3

\$3,225.00

| \$705.00   | \$300.00    | 2.35 | Attorney | Thomas Slade |
|------------|-------------|------|----------|--------------|
| \$4,955.00 | Subtotal    |      |          |              |
| \$644.15   | HST (13.0%) |      |          |              |
| \$5,599.15 | Total       |      |          |              |

All invoice totals are in CDN funds. HST #839003308 Please make all amounts payable to: Supreme Advocacy LLP

Please pay within 30 days.

E & OE

Supreme Advocacy LLP

Engenc -----

Per: Eugene Meehan, Q.C.

Page 2 of 2

Clerk's Stamp: COURT FILE NUMBER 1103 14112 COURT COURT OF QUEEN'S BENCH OF ALBERTA JUDICIAL CENTRE EDMONTON IN THE MATTER OF THE TRUSTEE ACT, RSA 2000, c T-8, AS AMENDED IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "1985 Sawridge Trust") **APPLICANTS** ROLAND TWINN, CATHERINE TWINN, WALTER FELIX TWIN, BERTHA L'HIRONDELLE and CLARA MIDBO, as Trustees for the 1985 Sawridge Trust (the "Sawridge Trustees") DOCUMENT **CONSENT ORDER** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Doris C.E. Bonora Dentons Canada LLP 2900 Manulife Place 10180 – 101 Street Edmonton, AB T5J 3V5 Ph. (780) 423-7188 Fx. (780) 423-7276 File No.: 551860-1 Marco Poretti Reynolds Mirth Richards & Farmer LLP 3200, 10180 – 101 Street Edmonton, AB T5J 3W8 Ph. (780) 425-9510 Fx: (780) 429-3044 File No. 108511-MSP

DATE ON WHICH ORDER WAS PRONOUNCED: August 24, 2016

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, AB

NAME OF JUSTICE WHO MADE THIS ORDER: Mr. Justice D.R.G. Thomas

#### **CONSENT ORDER**

UPON HEARING representations from counsel for the Sawridge Trustees that the Sawridge Trustees have exhausted all reasonable options to obtain a complete documentary record regarding the transfer of assets from the 1982 Trust to the 1985 Trust; AND that the parties to this Consent Order have been given access to all documents regarding the transfer of assets from the 1982 Trust to the 1982 Trust to the 1985 Trust to the 1985 Trust to the 1985 assets from the 1982 Trust to the 1985 Trust to the

seeking an accounting of the assets transferred into the 1982 Trust; AND that the Trustees are not seeking an accounting of the assets transferred into the 1985 Trust; AND UPON noting that assets from the 1982 Trust were transferred into the 1985 Trust; AND UPON noting that little information is available regarding the transfer of assets from the 1982 Trust to the 1985 Trust;

IT IS HEREBY ORDERED THAT:

- 1. The transfer of assets which occurred in 1985 from the Sawridge Band Trust ("1982 Trust") to the Sawridge Band Inter Vivos Settlement ("1985 Trust") is approved *nunc pro tunc*. The approval of the transfer shall not be deemed to be an accounting of the assets of the 1982 Trust that were transferred and shall not be deemed to be an accounting of the assets in the 1985 Trust that existed upon settlement of the 1985 Trust.
- 2. Without limiting the generality of the foregoing, the Trustees' application and this Consent Order cannot be relied upon by the Trustees in the future as a basis to oppose or prevent a beneficiary from seeking an accounting from the 1985 Trust, including an accounting to determine the assets that were transferred into the 1985 Trust from the 1982 Trust or an accounting of the assets transferred into the 1982 Trust.

The Honourable Mr. Justice D.R.G. Thomas

ONSENTED TO BY: Dentons Canada LLP or Sawridge Trustees

Reynolds Mirth Richards & Farmer LLP

Marco S. Poretti Counsel for Sawridge Trustees

Hutchison Law

Janet Hutchison Counsel for The Office of the Public Guardian and Trustee

McLennan Ross LLP

Karen Platten, Q.C. Counsel for Catherine Twinn as a Trustee of the 1985 Sawridge Trust seeking an accounting of the assets transferred into the 1982 Trust; AND that the Trustees are not seeking an accounting of the assets transferred into the 1985 Trust; AND UPON noting that assets from the 1982 Trust were transferred into the 1985 Trust; AND UPON noting that little information is available regarding the transfer of assets from the 1982 Trust to the 1985 Trust;

#### IT IS HEREBY ORDERED THAT:

- The transfer of assets which occurred in 1985 from the Sawridge Band Trust ("1982 Trust") to the Sawridge Band Inter Vivos Settlement ("1985 Trust") is approved nunc pro tunc. The approval of the transfer shall not be deemed to be an accounting of the assets of the 1982 Trust that were transferred and shall not be deemed to be an accounting of the assets in the 1985 Trust that existed upon settlement of the 1985 Trust.
- 2. Without limiting the generality of the foregoing, the Trustees' application and this Consent Order cannot be relied upon by the Trustees in the future as a basis to oppose or prevent a beneficiary from seeking an accounting from the 1985 Trust, including an accounting to determine the assets that were transferred into the 1985 Trust from the 1982 Trust or an accounting of the assets transferred into the 1982 Trust.

CONSENTED TO BY: Reynolds Mirth Richards & Farmer LLP Dentons-Canada LLP Marco S. Poretti **Doris Bond** Counsel for Sawridge Trustees for Sawridge Trustees Counsel Hutchison Law McLennan Ross LLP tanet Hutchison Karen Platten, Q.C. Counsel for The Office of the Public Counsel for Catherine Twinn as a Trustee Guardian and Trustee of the 1985 Sawridge Trust

The Honourable Mr. Justice D.R.G. Thomas

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COURT FILE NUMBER 1103 14112

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTO

IN THE MATTER OF THE TRUSTEE ACT, R.S.A. 2000, c. T-8, AS AMENDED, and

IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "1985 Sawridge Trust") ROLAND TWINN, MARGARET WARD, TRACEY SCARLETT, EVERETT JUSTIN TWIN AND DAVID MAJESKI, as Trustees for the 1985 Sawridge Trust ("Sawridge Trustees")



DOCUMENT

APPLICANT

**APPLICATION** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Dentons Canada LLP 2500 Stantec Tower 10230 – 103 Avenue Edmonton, AB T5J 0K4

Attention:Doris C.E. Bonora and Michael S SestitoTelephone:(780) 423-7100Fax:(780) 423-7276File No:551860-001-DCEB

#### NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent. You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date: Wednesday, November 27, 2019

Time: **10:00 a.m.** 

Where: Law Courts, 1A Sir Winston Churchill Square,

Edmonton, Alberta T5J 0R2

Before Whom: The Honourable Mr. Justice J.T. Henderson

Go to the end of this document to see what else you can do and when you must do it.

#### Remedy claimed or sought:

- Determination and direction of the affect of the consent order made by Mr. Justice D.R.G. Thomas pronounced on August 24, 2016 (the "2016 Order") respecting the transfer of assets from the Sawridge Band Trust dated April 15, 1982 (the "1982 Trust") to the Sawridge Band Inter Vivos Settlement dated April 15, 1985 (the "1985 Trust"), more particularly described below.
- 2. Determination of the sufficiency of service of the 2016 Order.
- 3. Alternatively, the determination of the ability to perform a subsequent trust to trust transfer, similar to what was approved by the 2016 Order.

#### Grounds for making this application:

- 4. In 1982, the Sawridge Band decided to establish a formal trust in respect of property held in trust by individuals on behalf of the present and future members of the Sawridge band. On April 15, 1982, a declaration of trust establishing the 1982 Trust was executed.
- 5. On April 15, 1985, the trustees of the 1982 Trust resolved to transfer the assets of the 1982 Trust to the 1985 Trust (the **"1985 Transfer**").
- 6. In 2016, the Sawridge Trustees, the Office of the Public Guardian and Trustee and Catherine Twinn (collectively, the "**Parties**") agreed to the terms of the 2016 Consent Order respecting the 1985 Transfer.
- 7. On April 25, 2019, the Parties appeared before His Lordship Mr. Justice Henderson who advised of some concerns with respect to the 1985 Transfer, the consequences of the 2016 Order and the service of the 2016 Order.
- 8. On September 4, 2019, His Lordship Mr. Justice Henderson invited a party to draft and file an application to determine: "what flows from the 2016 Order, and whether, as a result of that order, the Trust assets are held subject to the terms of the 1985 Trust, whether the beneficiaries as described in the 1985 Trust are actually the beneficiaries of these Trust assets, and whether that took away the Trust obligation that existed in the 1982 Trust." (Transcript of Proceedings September 4, 2019 26:3-8).
- 9. His Lordship also commented: "If it was as easy to change the terms of the Trust as to go ahead and do what was done between 1985 [sic] and 1985, why don't you just go ahead and do that very same thing again and see how far it gets you." (Transcript of Proceedings – September 4, 2019 13:13-15)
- 10. The Sawridge Trustees have volunteered to file the within application, consistent with The Court's invitation.

#### Material or evidence to be relied on:

- 11. Affidavits previously filed in this action;
- 12. Questionings filed in this action;
- 13. Undertakings filed in this action;
- 14. Affidavits of records and supplemental affidavits of records in this action;
- 15. Such further material as counsel may further advise and this Honourable Court may permit.

#### Applicable rules:

- 16. Alberta Rules of Court, Alta Reg 124/2010, Rules 4.11, 4.14, 6.3,
- 17. Such further and other rules as counsel may advise and this Honourable Court may permit.

#### Applicable Acts, regulations and Orders:

- 18. Trustee Act, RSA 2000, c T-8, as amended;
- 19. Various procedural orders made in the within action;
- 20. Such further and other acts, regulations, and orders as counsel may advise and this Honourable Court may permit.

#### Any irregularity complained of or objection relied on:

21. None.

#### How the application is proposed to be heard or considered:

22. In person before the Case Management Justice.

#### WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

Clerk's stamp:

COURT FILE NUMBER

COURT

JUDICIAL CENTRE

IN THE MATTER OF THE TRUSTEE ACT, R.S.A. 2000, c. T-8, AS AMENDED, and

COURT OF QUEEN'S BENCH OF ALBE

1103 14112

**EDMONTON** 

IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "1985 Trust") and the SAWRIDGE TRUST ("Sawridge Trust")

APPLICANT

ROLAND TWINN, CATHERINE TWINN, BERTHA L'HIRONDELLE, CLARA MIDBO AND WALTER FELIX TWIN, as Trustees for the 1985 Trust and the 1986 Trust ("Sawridge Trustees")

DOCUMENT

CONSENT ORDER (ISSUE OF DISCRIMINATION)

Doris C.E. Bonora

551860-001-DCEB

(780) 423-7100

(780) 423-7276

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT 10180 - 101 Street

Dentons Canada LLP 2900 Manulife Place Edmonton, AB T5J 3V5

Attention:

Fax:

File No:

Telephone:

I hereby certify this to be a true copy of the original.

for Clerk of the Court

UPON the Application by the Sawridge Trustees for advice and direction in respect of the Sawridge Band Inter Vivos Settlement ("1985 Trust"), for which an Application for Advice and Direction was filed January 9th, 2018;

AND WHEREAS the first question in the Application by the Sawridge Trustees on which direction is sought is whether the definition of "Beneficiary" in the 1985 Trust is discriminatory, which definition reads:

"Beneficiary" at any particular time shall mean all persons who at that time qualify as members of the Sawridge Indian Band No. 19 pursuant to the provisions of the Indian Act R.S.C. 1970. Chapter I-6 as such provisions existed on the 15th day of April, 1982 and, in the event that such provisions are amended after the date of the execution of this Deed 31612369\_1|NATDOCS

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JAN 2 2 201

JUSVICE: DR. G. THORIAS DATE: JAN 19, 2018 LOCATEON: FIDRONTOS

all persons who at such particular time would qualify for membership of the Sawridge Indian Band No. 19 pursuant the said provisions as such provisions existed on the 15th day of April, 1982 and, for greater certainty, no persons who would not qualify as members of the Sawridge Indian Band No. 19 pursuant to the said provisions, as such provisions existed on the 15th day of April, 1982, shall be regarded as "Beneficiaries" for the purpose of this Settlement whether or not such persons become or are at any time considered to be members of the Sawridge Indian Band No. 19 for all or any other purposes by virtue of amendments to the Indian Act R.S.C. 1970, Chapter I-6 that may come into force at any time after the date of the execution of this Deed or by virtue of any other legislation enacted by the Parliament of Canada or by any province or by virtue of any regulation, Order in Council, treaty or executive act of the Government of Canada or any province or by any other means whatsoever; provided, for greater certainty, that any person who shall become enfranchised, become a member of another Indian band or in any manner voluntarily cease to be a member of the Sawridge Indian Band No. 19 under the Indian Act R.S.C. 1970, Chapter I-6, as amended from time to time, or any consolidation thereof or successor legislation thereto shall thereupon cease to be a Beneficiary for all purposes of this Settlement;

AND UPON being advised that the parties have agreed to resolve this specific question on the terms herein, and no other issue or question is raised before the Court at this time, including any question of the validity of the 1985 Trust;

AND UPON being advised the Parties remain committed to finding a remedy that will protect the existence of the 1985 Trust and the interests of the beneficiaries;

AND UPON there being a number of other issues in the Application that remain to be resolved, including the appropriate relief, and upon being advised that the parties wish to reserve and adjourn the determination of the nature of the relief with respect to the discrimination;

AND UPON this Court having the authority to facilitate such resolution of some of the issues raised in the Application prior to the determination of the balance of the Application;

AND UPON noting the consent of the Sawridge Trustees, consent of The Office of the Public Trustee and Guardian of Alberta ("OPGT") and the consent of Catherine Twinn;

### IT IS HEREBY ORDERED AND DECLARED;

- The definition of "Beneficiary" in the 1985 Trust is declared to be discriminatory insofar as it prohibits persons who are members of the Sawridge Indian Band No. 19 pursuant to the amendments to the *Indian Act* made after April 15, 1982 from being beneficiaries of the 1985 Trust.
  - 2. The remaining issues in the Application, including the determination of any remedy in respect of this discriminatory definition, are to be the subject of a separate hearing. The timeline for this hearing will be as set out in Schedule "A" hereto and may be further determined at a future Case Management Meeting.
  - 3. The Justice who hears and determines the remaining issues in this Application may consider all forms of discrimination in determining the appropriate relief.

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4. Nothing in this order may be construed to be a determination that the 1985 Trust is void or otherwise invalid. This Consent Order cannot be used in an application for dissolution as the sole determinative factor that the 1985 Trust should be dissolved.
5. The provisions in paragraph 4, above, will not prevent reliance on this Consent Order for any purpose in the within proceedings.

- 3 -

The Honourable DJR. G. Thomas

CONSENTED TO BY:

MCLENNAN ROSS-LLP

all Karen Platten, Q.C.

Counsel for Catherine Twinn as Trustee for the 1985 Trust

DENTONS-CANADA LLP Doris Bonora Counsel for the Sawridge Trustees

Janet Hutchison Counsel for the OPGT

Clerk's stamp:

| COURT FILE NUMBER   | 1103 14112  |   |
|---|---|---|
| COURT   | COURT OF C  | UEEN'S BENCH OF ALBERTA   |
| JUDICIAL CENTRE   | EDMONTON  |   |
|   |   | ER OF THE TRUSTEE ACT,<br>c. T-8, AS AMENDED, and   |
|   | SETTLEMEN<br>TWINN, OF T<br>known as SAV  | TER OF THE SAWRIDGE BAND INTER VIVOS<br>T CREATED BY CHIEF WALTER PATRICK<br>THE SAWRIDGE INDIAN BAND, NO. 19 now<br>WRIDGE FIRST NATION ON APRIL 15, 1985<br>Ust") and the SAWRIDGE TRUST ("Sawridge |
| APPLICANT   | ROLAND TWINN, CATHERINE TWINN, BERTHA<br>L'HIRONDELLE, CLARA MIDBO AND WALTER FELIX<br>TWIN, as Trustees for the 1985 Trust and the 1986 Trust<br>("Sawridge Trustees") |   |
| DOCUMENT  | Litigation Pla  | an January 19, 2018   |
| ADDRESS FOR SERVICE AND<br>CONTACT INFORMATION OF<br>PARTY FILING THIS DOCUMENT | Dentons Canada LLP<br>2900 Manulife Place<br>T 10180 - 101 Street<br>Edmonton, AB T5J 3V5   |   |
|   | Telephone:  | Doris C.E. Bonora<br>(780) 423-7100<br>(780) 423-7276<br>551860-001-DCEB  |

1. The remaining steps and procedures are to be completed on or before the dates specified below:

| 0.  | ACTION  | DEADLINE                                     |
|-----|---|--|
| 1.  | Case Management Meeting to address Trustee's application for<br>an Order on the Discrimination Issue.   | January 19, 2018                             |
| 2.  | Settlement meeting of all counsel for the Parties to continue to discuss remedies;  | February 14, 15 or<br>16, 2018               |
| 3.  | Interim payment on accounts made to OPGT from the<br>Trustees   | January 31, 2018<br>and February 28,<br>2018 |
| 4.  | Agreed Statement of Facts to be circulated to all Parties, by the Trustees on the issue of the determination of the definition of beneficiary and grandfathering (if any).  | By February 28, 2018                         |
| 5.1 | Further Settlement meeting of all counsel for the Parties to continue to discuss remedies and draft Agreed Statement of Facts.  | By March 30, 2018                            |
| 6.  | Responses from the Trustees to the OPGT regarding all<br>outstanding issues on accounts to the end of 2017  | March 30, 2018                               |
| 7.  | All Parties to provide preliminary comments on the Trustee's first draft of an Agreed Statement of Facts.   | By May30, 2018                               |
| 8.  | Concurrently with the preparation of the agreed statement of<br>facts, all Parties to advise on whether they have any<br>documents on which they respectively intend to rely on the<br>issue of the remedies. If they have documents, they will file an<br>Affidavit of Records | By February 28, 2018<br>April 30             |
| 9.  | Concurrently with the preparation of the agreed statement of<br>facts, all non-parties may provide records on which they intend to<br>rely to all Parties who will determine if they are duplicates and if<br>not, non party may file an Affidavit of Records                   | By February 28, 2018                         |
| 10. | Third 2018 Settlement Meeting of all counsel to continue to discuss remedies and draft Agreed Statement of Facts.   | By April 30, 2018                            |
| 11. | Questioning on new documents only in Affidavits of Records filed, if required.  | By M <del>ay 30,</del> 2018<br>June 15       |
| 12. | Non-party potential beneficiaries provide all Parties with any facts they wish to insert in the Agreed Statement of Facts.  | By April 30, 2018                            |

| 13. | Final Response by OPGT and any other recognized party on<br>Agreed Statement of Facts.  | By June 30, 2018         |
|-----|---|--------------------------|
| 14. | Agreed Statement of Facts filed, if agreement reached.  | By July 15, 2018         |
| 15. | Parties to submit Consent Order proposing revised Litigation<br>Plan including a procedure for the remainder of the application<br>including remedy for striking language or amending the trust<br>under section 42 of the Trustee Act or amending the trust<br>according to the trust deed.<br>Alternatively, Trustees to file application re: same. | By July 15, 2018         |
| 16. | All other steps to be determined in a case management hearing   | As and when<br>necessary |

Clerk's stamp:

COURT FILE NUMBER

COURT

JUDICIAL CENTRE

1103 14112

COURT OF QUEEN'S BENCH OF ALBERTA

EDMONTON

IN THE MATTER OF THE TRUSTEE ACT, R.S.A. 2000, c. T-8, AS AMENDED, and

IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "1985 Trust") and the SAWRIDGE TRUST ("Sawridge Trust")

DEC 1 9 2018

APPLICANT

ROLAND TWINN, MARGARET WARD, BERTHA L'HIRONDELLE, EVERETT JUSTIN TWINN AND DAVID MAJESKI, as Trustees for the 1985 Trust ("Sawridge Trustees")

DOCUMENT

THIS ORDER

**CONSENT ORDER (PRIVILEGE)** 

December 18,2018

Edmonton, Alberta

DATE ORDER PRONOUNCED LOCATION WHERE ORDER PRONOUNCED

NAME OF JUSTICE WHO MADE

Honourable Justice J.T. Henderson

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT 10180 - 101 Street

Dentons Canada LLP 2900 Manulife Place Edmonton, AB T5J 3V5

Attention: Doris C.E. Bonora Telephone: (780) 423-7100 Fax: (780) 423-7276 551860-001-DCEB File No:

UPON the Application by the Sawridge Trustees for advice and direction in respect of the Sawridge Band Inter Vivos Settlement ("1985 Trust") ("Application");

AND WHEREAS the purpose of this Order is to confirm that waiver of solicitor-client privilege in

Responses as that term is defined below;

04885 (the "1403 Filed Documents");

relation to any further information or communications to which solicitor-client privilege attaches that relate to the subject matter of any of the contents of the aforementioned documents in the prior paragraph (**"Subject Matter Waiver"**) has not occurred;

AND WHEREAS the Sawridge Trustees, the OPGT and Catherine Twinn consent to this Order;

IT IS HEREBY ORDERED AND DECLARED;

1. No response in a questioning to date, whether by way of oral or written response including any answer recorded by transcript or answer to undertaking or interrogatories, that addresses the contents of the Filed Documents, the Twinn Affidavit of Records, and/or the 1403 Filed Documents (collectively "Questioning Responses"), can be construed as Subject Matter Waiver over the subject matter of any communications contained therein.

AND WHEREAS certain documents have been filed in these proceedings prior to the date of this Order that refer to legal advice provided to the Sawridge Trustees, including to Catherine Twinn while she was a Sawridge Trustee (the "**Filed Documents**");

AND WHEREAS Catherine Twinn has sworn an affidavit of records dated June 21, 2018, to be filed, which contains records including, but not limited to, the Filed Documents, that refer to legal advice provided to the Sawridge Trustees, including to Catherine Twinn while she was a Sawridge Trustee (the "Twinn Affidavit of Records");

AND WHERAS the Sawridge Trustees do not object to Catherine Twinn filing the Twinn Affidavit of Records so long as this Order is granted;

AND WHEREAS Paul Bujold deposed affidavits on September 6, 13 and 30, 2011 exclusively in the within Court File ("**1103 Action**"); the Office of the Public Guardian and Trustee ("**OPGT**") questioned Paul Bujold on May 27 and 28, 2014 and on June 11, 2018 and transcripts are produced in respect of those questionings; Paul Bujold answered undertakings from such questionings; Exhibits were marked in such questionings; Paul Bujold deposed an affidavit of records dated November 2, 2015 and a supplementary affidavit of records dated April 27, 2018; and collectively such affidavits, transcripts, exhibits and undertakings shall be referred to as the "**Excluded Documents**";

AND WHEREAS certain of the Filed Documents have also been filed in Court File No. 1403

AND WHEREAS the Sawridge Trustees did not have the intention to waive solicitor-client

otherwise attach and that relates to the subject matter of any of the contents of the Filed Documents, the Twinn Affidavit of Records, the 1403 Filed Documents or the Questioning

privilege over any further information or communications to which solicitor-client privilege would

Records so long as this Order is granted; AND WHEREAS Paul Bujold deposed affidavits on September 6, 13 and 30, 2011 exclusively in 36

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2. Any waiver of solicitor-client privilege in respect of the contents of the Filed Documents, the Twinn Affidavit of Records, the Questioning Responses and the 1403 Filed Documents is expressly declared to be limited to the content of those documents, and it is further declared that Subject Matter Waiver has not occurred in relation to any issue raised in those documents.

- 3 -

- 3. Further to paragraph 2, nothing in the contents of the Filed Documents, the Twinn Affidavit of Records, the 1403 Filed Documents, and/or the Questioning Responses, can be used to compel the Sawridge Trustees to produce further documents in respect of legal advice received or answer questions in respect of legal advice received by the Sawridge Trustees on the basis that Subject Matter Waiver has occurred.
- 4. While this is a binding declaratory order, including on the parties to the Application and the beneficiaries of the 1985 Trust, nothing in this Order is intended to expand or limit the disclosure or production to which a beneficiary of the 1985 Trust may otherwise be entitled to at law to request and obtain as a beneficiary of the 1985 Trust.
- 5. If the Sawridge Trustees, the OPGT, Catherine Twinn, or any beneficiary of the 1985 Trust who may choose to participate in the manner permitted by this Court, seek to file or otherwise admit evidence any other document or record in the 1103 Action, other than those covered by this Order (being the Filed Documents, the Twinn Affidavit of Records, the 1403 Filed Documents, and the Questioning Responses) to which a claim of solicitor-client privilege may be made, the admissibility of such document and/or the terms for protecting the privilege of such document may be determined on a case-bycase basis, either by agreement of the Sawridge Trustees, the OPGT and Catherine Twinn, or by the direction of this Court.
- 6. For clarity, the *Alberta Rules of Court* and such other rules of evidence as would ordinarily apply will continue to apply to the Filed Documents, the Twinn Affidavit of Records, the 1403 Filed Documents and the Questioning Responses in respect of their use in any aspect of the 1103 Action, and none of the parties may object to the use or admissibility of any of these documents on the basis of an argument of solicitor-client privilege. For further clarity, all transcripts from cross examination on affidavit can be relied upon as evidence at trial and all associated undertakings, exhibits or written interrogatories may be used in these proceedings, including at trial, as though they were used in an application and the rules of evidence shall be applied as the hearing Justice shall determine.
- 7. This order shall not apply to the Excluded Documents.

The Honouráble Justice J.T. Henderson

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CONSENTED TO BY: MCLENNAN ROSS LLP

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Clerk's stamp:



COURT FILE NUMBER

1103 14112

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE TRUSTEE ACT, R.S.A. 2000, c. T-8, AS AMENDED, and

IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "**1985 Trust**")

APPLICANT ROLAND TWINN, MARGARET WARD, TRACEY SCARLETT, EVERETT JUSTIN TWIN AND DAVID MAJESKI, as Trustees for the 1985 Sawridge Trust (the "**1985 Trustees**");

DOCUMENT BRIEF OF THE SAWRIDGE TRUSTEES IN RESPECT OF THE IMPACT OF THE DEFINITION OF BENEFICIARIES IN RESPECT OF THE 1982 AND 1985 TRUST

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| COURT FILE NUMBER   | 1103 14112  |
|---|---|
| COURT   | COURT OF QUEEN'S BENCH OF ALBERTA   |
| JUDICIAL CENTRE   | EDMONTON  |
|   | IN THE MATTER OF THE TRUSTEE ACT,<br>R.S.A. 2000, c. T-8, AS AMENDED, and   |
|   | IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS<br>SETTLEMENT CREATED BY CHIEF WALTER PATRICK<br>TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now<br>known as SAWRIDGE FIRST NATION ON APRIL 15, 1985<br>(the " <b>1985 Trus</b> t") |
| APPLICANT   | ROLAND TWINN, MARGARET WARD, TRACEY SCARLETT,<br>EVERETT JUSTIN TWIN AND DAVID MAJESKI, as Trustees<br>for the 1985 Sawridge Trust (the " <b>1985 Trustees</b> ");  |
| DOCUMENT  | BRIEF OF THE SAWRIDGE TRUSTEES IN RESPECT OF<br>THE IMPACT OF THE DEFINTION OF BENEFICIARIES IN<br>RESPECT OF THE 1982 AND 1985 TRUST   |
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#### A. INTRODUCTION

- 1. With respect to the merits of the asset transfer application, the Trustees do not have any material additions to the submissions that they have previously made and provided to the court on November 1, 2019 and November 20, 2019.
- 2. Nevertheless, during a case management application held on November 27, 2019, Your Lordship requested some high-level information with respect to the individual beneficiaries pursuant to the definition in the 1985 Sawridge Band Inter Vivos Settlement Deed (the "1985 Trust") as well as the 1982 Sawridge Band Trust Deed (the "1982 Trust").<sup>1</sup> We had indicated that we would provide you with this information in order to assist you in your understanding of the potential consequences of a decision in the current application. We note in providing this information that the exact constitution of the 1985 Trust beneficiaries is a matter of debate and potentially further protracted litigation. We are providing this overview simply to assist the court.
- 3. In general terms, the definition of a beneficiary pursuant to the 1982 Trust are all members, present and future, of the Sawridge First Nation. Therefore, to determine those beneficiaries under the provisions of the 1982 Trust, one simply needs to view the membership list. There are currently 45 members on the Sawridge First Nation membership list.<sup>2</sup>
- 4. In 1985 the assets of the 1982 Trust were purportedly transferred to the 1985 Trust. The 1985 Trust defines beneficiaries to be, in general terms, any person who qualifies as a member of the Sawridge Indian Band No. 19 pursuant to the provisions of the *Indian Act*, as that Act existed before the Charter.
- 5. Ascertaining the current constitution of the 1985 Trust is therefore difficult. Unlike the 1982 Trust, where beneficiaries are determined according to individuals who are on the membership list, the 1985 Trust requires an analysis of individuals and their families rooted in the now outdated definition found in the pre-Charter *Indian Act*. Accordingly, life events like births, deaths, marriages and divorces all significantly impact those who are considered to be beneficiaries.<sup>3</sup> By way of example, the legitimacy of a child at their birth, the sex of a child and whether his or her parent who is a member of the Sawridge First Nation is male or female all directly impact whether an individual is a beneficiary. The illegitimate male child of a male member will be a beneficiary but the illegitimate female child of a male member will not be a beneficiary. Females who marry a non-member of the First Nation will lose their rights as will their children. Males who marry,

<sup>&</sup>lt;sup>1</sup> Transcript of Proceedings of November 27, 2019 [TAB 1]

<sup>&</sup>lt;sup>2</sup> Written Interrogatories for Paul Bujold from Questioning on Affidavit of March 7 to 10, 2017, Question 8 [TAB 2].

<sup>&</sup>lt;sup>3</sup> Indian Act, R.S.C. 1970, Chapter I-6, as it existed in 1970, [TAB 3] The Indian Act was subsequently amended by Bill C-31 (Indian Act, 1985) in light of the changes in the newly adopted Canadian Charter of Rights and Freedoms.

retain their rights and their new spouse will acquire rights as a beneficiary as will their children.

- 6. The parties have identified various persons who may qualify as beneficiaries of the 1985 Trust.<sup>4</sup> For their part, the Trustees believe that only **56** persons would meet the technical requirements set out in the pre-Charter *Indian Act.*
- 7. There are 45 members of Sawridge First Nation. All of these 45 members would be beneficiaries if the 1982 Trust beneficiary definition applied. Of those 45 members only 30 qualify as beneficiaries of the 1985 Trust. In addition, there are 26 individuals identified by the Trustees as potential beneficiaries who, are not members but are beneficiaries.<sup>5</sup>
- The Trustees acknowledge that the statistics provided are the interpretation of the Trustees and that the parties may have different opinions on the interpretation of the Indian Act as it existed in 1985.<sup>6</sup>

#### B. BILL C-31 (INDIAN ACT, 1985) AND ITS EFFECTS

- 9. The Bill C-31 amendments to the Indian Act, came into effect 17 April 1985. The amendments deferred to the sovereignty of Indian Bands, allowing those that passed a set of membership rules the authority to determine their own membership from 1985 onwards. The amendments also attempted to remove the discrimination with respect to women who married a non-member, illegitimacy, and discrimination in respect of male and female babies.
- 10. Following the amendments, women (those who had lost their membership due to marriage outside of the Sawridge First Nation) were permitted membership in the first nation ("Bill C-31 Women"). A group of Bill C-31 Women took the position that the new *Indian Act* permitted their membership to be reinstated to the Sawridge First Nation. The

- Paul Bujold UT-24– Questioning of May 27/28, 2014
- Paul Bujold UT-25 Questioning of May 27/28, 2014
- Paul Bujold UT-31 Questioning of May 27/28, 2014
- Paul Bujold UT-32 Questioning of May 27/28, 2014
- Catherine Twinn Undertakings 74(1), (4), (5), (7), (9), (11), (14), (21), Questioning July 20/21, 2017
- [TAB 4]
- 5 See footnote #4 above
- <sup>6</sup> This interpretation, and the Court's decision in this case, will doubtless affect the interests of minors. Minors involved in this litigation are ostensibly represented by the OPGT, though the exact nature of this representation is unclear. Indeed the Sawridge First Nation has made repeated requests to learn who the OPGT represent from the potential beneficiaries under either definition. The scope of the OPGT has been limited by a decision of Justice Thomas. **[TAB 8]** The Trustees understand that the OPGT represents illegitimate children who may be protested, females who may lose their status if they marry and other similarly problematic categories of beneficiaries. We note that any of these individuals would be able to apply for membership in the First Nation should the definition of the 1982 Trust apply.

<sup>&</sup>lt;sup>4</sup> List of Beneficiaries - The source of this list is a review and compilation of the following sources: The Trustees have tried to include people identified by the Respondents as well as by theTrustees:

First Nation took the position that the women would be required to reapply for membership. The issue was litigated and ultimately the court ordered the Sawridge Indian Band to add 11 people to the membership list.<sup>7</sup> Therefore, these women who the court has recognized as being rightful members of the First Nation are beneficiaries using the 1982 Trust definition of beneficiaries by virtue of their membership. However, they are not beneficiaries under the 1985 Trust, which relies on the pre-Charter text of the *Indian Act.* Only 3 of these women are still alive.

- 11. In addition to the above, 3 other Bill C-31 Women applied for membership and were admitted as members by the Sawridge First Nation. Again they would be beneficiaries only if the definition in the 1982 Trust applies.
- 12. There are 9 children of these Bill C-31 Women who have applied and been admitted into membership in the Sawridge First Nation ("Bill C-31 Children")<sup>8</sup>. These women and their children who have been admitted to membership would not be eligible to receive benefits from the 1985 Trust but would be eligible if the 1982 Trust provisions applied. One of these women, Bertha L'Hirondelle, was the chief of the Sawridge First Nation, an elder, and a Trustee. She is not a beneficiary under the current 1985 Trust. As a member of the Sawridge First Nation, she would be a beneficiary under the terms of the 1982 Trust.
- 13. The Indian Act continues to exclude women who marry a non-member. There is at least one such person who, is a member, but who married after 1985 Winona Twin<sup>9</sup>- who was a beneficiary before her marriage but would lose rights under the 1985 Trust provisions.
- 14. In contrast, the spouses of male members, who may or may not have First Nation status, are beneficiaries of the 1985 Trust. There are 7 people who are not members of the First Nation, do not have Indian status and still would be beneficiaries under the 1985 Trust only because of their marriage to a <u>male</u> member.<sup>10</sup> They would not be beneficiaries under the 1982 Trust provisions.

#### C. ILLEGITIMACY AND ITS EFFECTS

- 15. The pre-Charter *Indian Act* requires the legitimacy of a child to be considered, combined with the child's sex, when ascertaining whether a child is a beneficiary. The following rules apply:
  - (a) The 1985 Trust rejects providing benefits to any illegitimate child—male or female—of an Indian woman if paternity of the child is a non-member. If the father of the child is a non-member and is not acknowledged on the birth certificate and as long as no one protests the inclusion of the name of the child on the band list during a specified period, then the child may qualify as a

<sup>&</sup>lt;sup>7</sup> Hugessen J. Decision, Sawridge Band v Canada, [2003] 4 FC 748, 2003 FCT 347 [TAB 5]

<sup>&</sup>lt;sup>8</sup> List of Beneficiaries [TAB 4]

<sup>&</sup>lt;sup>9</sup> List of Beneficiaries at Tab 4

<sup>&</sup>lt;sup>10</sup> List of beneficiaries Color Coded [Tab 6]

beneficiary but may be subject to protests as set out below. This is a disputed area because it is unclear in some cases if paternity is acknowledged or not and whether protests are still permitted. The parties have identified that there are 15 individuals who may be excluded on this basis. 9 of them are members of the First Nation.<sup>11</sup>

- (b) In addition, the whole process of protesting was eliminated in Bill C- 31 as it was not needed when the discrimination regarding illegitimacy was removed and thus it is unclear if these children could be protested. <sup>12</sup>
- (c) The Pre-Charter Indian Act states that the illegitimate daughters of a male member of the First Nation are not eligible for membership in the First Nation and thus not beneficiaries while the illegitimate sons of the a male member are considered beneficiaries.
  - We believe that there are 4 illegitimate males who have male member fathers who would be beneficiaries. Of these 1 is a member of the First Nation and would be a beneficiary under the 1982 trust provisions. There are at least 2 illegitimate daughters of male members who are not beneficiaries as a result of this provision.
- (d) The rules will admit some siblings in a family while rejecting others and will not admit a child born out of wedlock even if the parents later married.
- (e) In addition, the Trust Deeds specifically permit the Trustees to not provide benefits to illegitimate children of female band members.<sup>13</sup>

#### D. AFFILIATES

- 16. Over the course of the litigation, the concept of an "affiliate" has occasionally been raised. This has led to some concern that the actual number of potential beneficiaries may be significantly more than the numbers presented herein. The Trustees address this concept briefly in order to provide the Court with guidance as to how the list was populated.
- 17. Pursuant to the Indian Act, Indigenous Services Canada ("ISC") is responsible to register persons with status. That is, they have satisfied ISC of having sufficient First Nation connection and relationship that they are given status. Once they have status, then ISC affiliates these individuals to a particular First Nation and provides identification numbers that identify to which First Nation they have been attributed. For those Indian Bands who

<sup>&</sup>lt;sup>11</sup> List of Beneficiaries Color coded list at Tab 6

<sup>&</sup>lt;sup>12</sup> Indian Act.s.12(2) "The addition to a Band List of the name of an illegitimate child described in paragraph 11(1)(e) may be protested at any time within twelve months after the addition, and if upon the protest it is decided that the father of the child was not an Indian, the child is not entitled to be registered under that paragraph. See Tab 3

<sup>&</sup>lt;sup>13</sup> See 1985 and 1982 Trust Deed Section 6.

administer their own membership rolls, such as Sawridge, this has no impact as these individuals must still apply for membership in the First Nation.

- 18. Therefore, if the 1982 Trust provisions apply, the concept of an "affiliate" is irrelevant. The analysis begins and ends with the membership list of the Sawridge First Nation.
- 19. In the Trustees attempt to identify potential beneficiaries under the 1985 Trust definition, and out of an abundance of caution, notice of this action was sent to all persons on the affiliate list. Some have come forward claiming to be beneficiaries. There was extensive advertising seeking beneficiaries of the trusts and many came forward from that process.<sup>14</sup> The Trustees also served a great number of individuals.<sup>15</sup> All of those who have come forward have been investigated and from the efforts of the Trustees the lists discussed herein have been derived.
- 20. It must be emphasized that an individual's place on the affiliate list in no way determines whether or not that individual is a member of the Sawridge First Nation according to the pre-Charter Indian Act definition (i.e. the 1985 Trust definition). An individual who is an affiliate must still satisfy the significant hurdles for membership set out in the pre-Charter Indian Act that have been discussed herein.<sup>16</sup> The list was merely a part of the Trustees significant due diligence efforts to allow the widest pool of potential beneficiaries to come forward and be evaluated as potential beneficiaries pursuant to a now archaic and discriminatory definition.

#### E. CONCLUSION

- 21. Beneficiaries as defined under the provisions of the 1982 Trust are easy to ascertain they are the members of the Sawridge First Nation. There is no debate as to this constitution. Beneficiaries of the 1985 Trust are much more difficult to ascertain, as is outlined above. The parties are divided over numbers and makeup, and the numbers provided merely reflect the position of the Trustees.
- 22. Beneficiaries under the provisions of the 1982 Trust who are not beneficiaries of the 1985 Trust are unable to achieve beneficial status due to the immutable characteristics of the pre-Charter *Indian Act*. Beneficiaries of the 1985 Trust who are not beneficiaries under the provisions of the 1982 Trust can achieve beneficial status by applying for membership in the Sawridge First Nation. In addition, they may become Beneficiaries by way of a grandfathering decision in this action.

<sup>&</sup>lt;sup>14</sup> List of Weekly Newspapers in which Legal Notice was placed by Sawridge Trust, Affidavit of Records of Paul Bujold sworn November 2, 2015 and Filed April 30, 2028 [Tab 7]

<sup>&</sup>lt;sup>15</sup> Mailing List to Individuals [TAB 10]

<sup>&</sup>lt;sup>16</sup> For example Maurice Stoney and his family are on the affiliates list and of course he has been repeatedly found not to be a member or beneficiary. **[TAB 9]** 

23. By way of summary, we offer the following table based on the above:<sup>17</sup>

| Category (Number)  | 1982 Trust Beneficiaries | 1985 Trust Beneficiaries |
|--|--------------------------|--------------------------|
| Members of the Sawridge<br>First Nation (45)   | 45                       | 30                       |
| Members of Sawridge First<br>nation who do not qualify as<br>beneficiaries                                 | 0                        | 15                       |
| Bill C-31 Women  | 3 (remaining)            | 0                        |
| Bill C-31 Children of women<br>who were enfranchised by<br>marriage  | 9                        | 0                        |
| Potential women who are<br>beneficiaries who lose<br>beneficiary status because<br>they marry a non-member | 0                        | 12                       |
| Non members who may be<br>beneficiaries by qualifying<br>under the 1970 Indian Act                         | 0                        | 26                       |

ALL OF WHICH IS RESPECTFULLY SUBMITTED THIS 27TH DAY OF NOVEMBER, 2020

PER:

DENTONS CANADA LLP

DORIS BONORA MICHAEL SESTITO Solicitors for the 1985 Sawridge Trustees

17 See Tab 6

| TAB | DESCRIPTION  |
|-----|--|
| 1   | Transcript of Proceedings of November 27, 2019   |
| 2   | Written Interrogatories for Paul Bujold from Questioning on Affidavit of March 7 to 10, 2017, Question 8 |
| 3   | Indian Act, R.S.C. 1970, Chapter I-6, as it existed in 1970  |
| 4   | List of Members and Beneficiaries  |
| 5   | Hugessen J. Decision, Sawridge Band v Canada, [2003] 4 FC 748, 2003 FCT 347                              |
| 6   | List of Members and Beneficiaries – Color Coded  |
| 7   | List of Weekly Newspapers – Legal Notices  |
| 8   | Order of Thomas J pronounced December 17, 2015 and filed August 17, 2016                                 |
| 9.  | 1985 Sawridge Trust v Alberta (Public Trustee), 2017.ABQB 436  |
| 10  | Mailing List to Individuals  |

### LIST OF AUTHORITIES

NATDOCS\50348666\V-1

## TAB 4

| Class             | Initial<br>Age<br>Status | Current<br>Age<br>Status | Category                   | Name                 | Notes   |
|-------------------|--------------------------|--------------------------|----------------------------|----------------------|---|
| EMBERS W          | HO AI                    | RE BE                    | NEFICIARIES OF THI         | E 1985 TRUST ( Me    | mbers of SFN are Beneficiaries of the 1982 Trust)   |
| /1.X              |                          | 4.1.1/                   |                            | O-died Kiere         | is a web according to a direct descendent in the web line of a web accord   |
| (1)(c)            | Adult                    | Adult                    | Members, Beneficiaries     | Cardinal, Kieran     | is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Darcy          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 1)(d)(ii)         | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Naomi          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Walter F.      | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Wesley         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Ardell        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Arlene        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Cody          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Irene         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Isaac         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Patrick       | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Paul          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Roland        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Roy           | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Samuel        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Minor                    | Adult                    | Members, Beneficiaries     | Twinn, Alexander G.  | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)        | Minor                    | Adult                    | Members, Beneficiaries     | Twinn, Corey R.      | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Potskin, Aaron       | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Potskin, Jeanine     | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Potskin, Jonathon    | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Potskin, Trent       | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Twin, E. Justin      | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Jaclyn         | is the illegitimate child of a female person  |
| (1)(e)            | Adult                    | Adult                    | Members, Beneficiaries     | Ward, Georgina       | is the illegitimate child of a female person  |
| (1)(e)            | Minor                    | Adult                    | Members, Beneficiaries     | Quinn-Twin, Rainbow  | is the illegitimate child of a female person  |
| (1)(e)            | Minor                    | Minor                    | Members, Beneficiaries     | Twin, Starr          | is the illegitimate child of a female person  |
| (1)(f)            | Adult                    | Adult                    | Members, Beneficiaries     | Twin, Yvonne         | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)            | Adult                    | Adult                    | Members, Beneficiaries     | Twinn, Catherine     | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f) and 109(3) | Adult                    | Adult                    | Members, Beneficiaries     | Ward, Margaret S.    | is the wife or widow of a person who is the legitimate child of male person and where, in the opinion of the Minister, the w<br>of an Indian is living apart from her husband, the names of his wife and his minor children who are living with the wife sha<br>not be included in an order under subsection (1) that enfranchises the Indian unless the wife has applied for enfranchiseme |
| (d)(i) and 109(3) | Adult                    | Adult                    | Members, Beneficiaries     | Ward, Nathan         | is the legitimate child of male person and where, in the opinion of the Minister, the wife of an Indian is living apart from h<br>husband, the names of his wife and his minor children who are living with the wife shall not be included in an order under<br>subsection (1) that enfranchises the Indian unless the wife has applied for enfranchisement                                 |
| OTAL              | 30                       |                          |                            |                      |   |
| IEMBERS W         | /HO AI                   | RE NO                    | DT BENEFICIARIES O         | F THE 1985 TRUST     | <br>' (Members of the SFN are Beneficiaries of the 1982 Trust)  |
|                   |                          |                          |                            |                      |   |
| (1)(b)            | Adult                    | Adult                    | Members, Non-Beneficiaries | Draney, Frieda       | is a woman who married, a person who is not an Indian   |
| 2(1)(b)           | Adult                    | Adult                    | Members, Non-Beneficiaries | L'Hirondelle, Bertha | is a woman who married, a person who is not an Indian   |

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| Class             | Initial<br>Age<br>Status | Current<br>Age<br>Status | Category                   | Name                    | Notes   |
|-------------------|--------------------------|--------------------------|----------------------------|-------------------------|---|
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras, Elizabeth      | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Potskin, Lillian        | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Twin, Winona            | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Ward, Margaret C.       | is a woman who married, a person who is not an Indian                               |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Donald, Gina            | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Draney, Brenda          | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, David            | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, Denise           | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, Kristina         | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Morton, Deana           | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras, Nicole         | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras-Collins, Tracey | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras-John, Crystal   | is a child of a woman who married, a person who is not an Indian (first generation) |
| TOTAL             | 15                       |                          |                            |                         |   |

TOTAL MEMBERS = 45

| Class              | Initial<br>Age | Current<br>Age | Category                                  | Name                        | Notes   |
|--------------------|----------------|----------------|---|-----------------------------|---|
|                    | Status         | Status         |   |                             |   |
|                    |                |                |   |                             |   |
| NON-MEMBE          | ERS WH         | IO AF          | <b>RE BENEFICIARIES OF 1</b>              | 985 TRUST (Non-             | Members would NOT be Beneficiaties of the 1982 Trust)   |
|                    |                |                |   |                             |   |
| 1(1)(c)            | Adult          |                | Non-Members, Beneficiaries                | McDonald, William           | is a male person who is a direct descendant in the male line of a male person   |
| 1(1)(c)            | Minor          | Minor          | Non-Members, Beneficiaries                | Lamouche-Twin, Everett      | is a male person who is a direct descendant in the male line of a male person   |
| 1(1)(c)            | Minor          | Minor          | Non-Members, Beneficiaries                | Potskin, Ethan E.R.         | is a male person who is a direct descendant in the male line of a male person   |
| 1(1)(c)            | Minor          | Minor          | Non-Members, Beneficiaries                | Potskin, Keanu N. A.        | is a male person who is a direct descendant in the male line of a male person   |
| 1(1)(c)            | Minor          | Minor          | Non-Members, Beneficiaries                | Potskin, William            | is a male person who is a direct descendant in the male line of a male person   |
| 1(1)(d)(ii)        | Adult          | Adult          | Non-Members, Beneficiaries                | Twin, Brittany              | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Adult          | Adult          | Non-Members, Beneficiaries                | Twinn, Shelby               | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, Alexander L.          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, Autumn J.             | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, Justice W.            | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, Logan F.              | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, River C.              | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(d)(ii)        | Minor          | Adult          | Non-Members, Beneficiaries                | Twinn, Kaitlin              | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| 1(1)(e)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twinn, Graham               | is the illegitimate child of a female person  |
| 1(1)(e)            | Adult          | Adult          | Non-Members, Beneficiaries                | Ward, Michelle*             | is the illegitimate child of a female person  |
| 1(1)(e)            | Minor          | Minor          | Non-Members, Beneficiaries                | Potskin, Jaise A.           | is the illegitimate child of a female person  |
| 1(1)(e)            | Minor          | Minor          | Non-Members, Beneficiaries                | Quinn-Twin, Kaissac P. C.   | is the illegitimate child of a female person  |
| 1(1)(e)            | Minor          | Minor          | Non-Members, Beneficiaries                | Twin, Destin D.             | is the illegitimate child of a female person  |
| 1(1)(e)            | Minor          | Adult          | Non-Members, Beneficiaries                | Twinn, Clinton              | is the illegitimate child of a female person  |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Megley, Melissa             | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twin (Anderson), Laurie     | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twin, Brianne               | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twin, Kerri-Lynne           | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twinn, Courtney             | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twinn, Haitina              | is the wife or widow of a person who is the legitimate child of male person   |
| 1(1)(f)            | Adult          | Adult          | Non-Members, Beneficiaries                | Twinn, Shannon              | is the wife or widow of a person who is the legitimate child of male person   |
|                    |                |                |   |                             |   |
|                    |                |                |   |                             |   |
| FOTAL              | 26             |                |   |                             |   |
|                    |                |                |   |                             |   |
|                    |                |                |   |                             |   |
| Michelle Ward does | not appear     | on the of      | ficial membership list but was added by c | ourt order - she may be a r | nember and a beneficiary  |

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| Class                                 |        |        |                                | Name                    | Notes  |  |
|---------------------------------------|--------|--------|--------------------------------|-------------------------|--|--|
| Class                                 | Age    | Age    | Category                       | Ivame                   | Types  |  |
|                                       | Status | Status |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
| NON-MEMBERS WHO ARE NOT BENEFICIARIES |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
| 11(1)(f), Other Band                  | Adult  | Adult  | Non-Members, Non-Beneficiaries | McDonald, Joshlyn       | is the wife or widow of a person who is the legitimate child of male person but member Chippewa of the Thames First Nation |  |
| Child of 12(1)(a)(iii)                | ?      | Adult  | Non-Members, Non-Beneficiaries | Ward, Angie             | is a child of a person who is enfranchised   |  |
| Child of 12(1)(a)(iii)                | ?      | Adult  | Non-Members, Non-Beneficiaries | Ward, Elvina Beatrice   | is a child of a person who is enfranchised   |  |
| Child of 12(1)(b)                     | Adult  | Adult  | Non-Members, Non-Beneficiaries | Cardinal, Peter Allan   | is a child of a woman who married a person who is not an Indian (first generation)   |  |
| Child of 12(1)(b)                     | Minor  | Minor  | Non-Members, Non-Beneficiaries | Robberstad, Jadyn       | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| Child of 12(1)(b)                     | Minor  | Minor  | Non-Members, Non-Beneficiaries | Moodie, Jorja L.        | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| Child of 12(1)(b)                     | Minor  | Minor  | Non-Members, Non-Beneficiaries | Twinn-Vincent, Seth     | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| Child of 12(1)(b)                     | Minor  | Adult  | Non-Members, Non-Beneficiaries | Twinn-Vincent, W. Chase | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| Grandchild of 12(1)(b)                | Minor  | Adult  | Non-Members, Non-Beneficiaries | Burd, Svea A.           | is a grandchild of a woman who married, a person who is not an Indian (second generation)                                  |  |
| Member Other Band                     | Adult  | Adult  | Non-Members, Non-Beneficiaries | Shirt, Cameron          | child of a member butis a member of Saddle Lake First Nation   |  |
| Non-Member, Non-Indian                | Adult  | Adult  | Non-Members, Non-Beneficiaries | Rudkowski, Julie        | is not a member, not married to member/beneficiary   |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Lamouche-Twin, Justice  | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Lamouche-Twin, Kalyn    | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Lamouche-Twin, Maggie   | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Nataucappo, Ariana J.I. | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Potskin, Talia M.L.     | illegitimate child whois not a male person who is a direct descendant in the male line of a male person                    |  |
| Not 11(1)(c)                          | Minor  | Minor  | Non-Members, Non-Beneficiaries | Twinn, Aspen S.         | illegitimate child whois not a male person who is a direct descendant in the male line of a male person                    |  |
| Not 11(1)(c)                          | Adult  | Adult  | Non-Members, Non-Beneficiaries | Anne McDonald           | illegitimate child who is not a male person who is a direct descendent in the male line of male person                     |  |
| Not 11(1)(c)                          | Adult  | Adult  | Non-Members, Non-Beneficiaries | Serafinchin, Deborah    | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Awad, Zayna             | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Awad, Zayne             | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Midbo, Casey E.         | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Midbo, Ethan R.         | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Midbo, Kendra           | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Adult  | Non-Members, Non-Beneficiaries | Midbo, Kieran           | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Midbo, Kylee            | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Midbo, Sydney           | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Adult  | Non-Members, Non-Beneficiaries | Midbo, Tristan          | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
| 12(1)(b)                              | Minor  | Minor  | Non-Members, Non-Beneficiaries | Morton, Caelyn          | is a child of a woman who married, a person who is not an Indian (first generation)  |  |
|                                       |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
| TOTAL                                 | 29     |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |
|                                       |        |        |                                |                         |  |  |

# **TAB 6**

| Class               | Initial<br>Age<br>Status | Current<br>Age<br>Status | Category                              | Name                 | Notes  |
|---------------------|--------------------------|--------------------------|---------------------------------------|----------------------|--|
| MEMBEDS W           |                          | DE BE                    | NEFICIADIES OF THE                    |                      | mbers of SFN are Beneficiaries of the 1982 Trust)  |
| MEMBERS W           |                          | CE DE                    | I I I I I I I I I I I I I I I I I I I |                      | l  |
| 11(1)(c)            | Adult                    | Adult                    | Members, Beneficiaries                | Cardinal, Kieran     | is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twin, Darcy          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twin, Naomi          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twin, Walter F.      | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twin, Wesley         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Ardell        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Arlene        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Cody          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Irene         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Isaac         | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Patrick       | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Paul          | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person<br>is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Roland        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person<br>is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Roy           | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person<br>is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 11(1)(d)(ii)        | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Samuel        | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person<br>is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 11(1)(d)(ii)        | Minor                    | Adult                    | Members, Beneficiaries                | Twinn, Alexander G.  | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person  |
| 11(1)(d)(ii)        | Minor                    | Adult                    | Members, Beneficiaries                | Twinn, Corey R.      | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person<br>is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Potskin, Aaron       | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Potskin, Jeanine     | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Potskin, Jonathon    | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Potskin, Trent       | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Twin, E. Justin      | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Twin, L. Justin      | is the illegitimate child of a female person   |
| 11(1)(e)            | Adult                    | Adult                    | Members, Beneficiaries                | Ward, Georgina       | is the illegitimate child of a female person   |
| 11(1)(e)            | Minor                    | Adult                    | Members, Beneficiaries                | Ouinn-Twin, Rainbow  | is the illegitimate child of a female person   |
| 11(1)(e)            | Minor                    | Minor                    | Members, Beneficiaries                | Twin, Starr          | is the illegitimate child of a female person   |
| 11(1)(f)            | Adult                    | Adult                    | Members, Beneficiaries                | Twin, Yvonne         | is the wife or widow of a person who is the legitimate child of male person  |
| 11(1)(f)            | Adult                    | Adult                    | Members, Beneficiaries                | Twinn, Catherine     | is the wife or widow of a person who is the legitimate child of male person  |
| 11(1)(f) and 109(3) | Adult                    | Adult                    | Members, Beneficiaries                | Ward, Margaret S.    | is the write of whow of a person who is the legitimate child of male person and where, in the opinion of the Minister, the wife<br>of an Indian is living apart from her husband, the names of his wife and his minor children who are living with the wife shall<br>not be included in an order under subsection (1) that enfranchises the Indian unless the wife has applied for enfranchisement   |
| 11(d)(i) and 109(3) | Adult                    | Adult                    | Members, Beneficiaries                | Ward, Nathan         | is the legitimate child of male person and where, in the opinion of the Minister, the wife of an Indian is living apart from her<br>husband, the names of his wife and his minor children who are living with the wife shall not be included in an order under<br>subsection (1) that enfranchises the Indian unless the wife has applied for enfranchisement  |
|                     |                          |                          |                                       |                      |  |
| TOTAL               | 30                       |                          |                                       |                      |  |
|                     |                          |                          |                                       |                      |  |
| MEMBERS W           | HO AI                    | RE NO                    | <b><u>OT</u> BENEFICIARIES OF</b>     | THE 1985 TRUST       | (Members of the SFN are Beneficiaries of the 1982 Trust)   |
| 12(1)(1)            |                          |                          |                                       | D D D                | la construction de la constructi |
| 12(1)(b)            | Adult                    | Adult                    | Members, Non-Beneficiaries            | Draney, Frieda       | is a woman who married, a person who is not an Indian  |
| 12(1)(b)            | Adult                    | Adult                    | Members, Non-Beneficiaries            | L'Hirondelle, Bertha | is a woman who married, a person who is not an Indian  |

| Class             | Initial<br>Age<br>Status | Current<br>Age<br>Status | Category                   | Name                    | Notes   |
|-------------------|--------------------------|--------------------------|----------------------------|-------------------------|---|
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras, Elizabeth      | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Potskin, Lillian        | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Twin, Winona            | is a woman who married, a person who is not an Indian                               |
| 12(1)(b)          | Adult                    | Adult                    | Members, Non-Beneficiaries | Ward, Margaret C.       | is a woman who married, a person who is not an Indian                               |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Donald, Gina            | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Draney, Brenda          | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, David            | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, Denise           | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Midbo, Kristina         | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Morton, Deana           | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras, Nicole         | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras-Collins, Tracey | is a child of a woman who married, a person who is not an Indian (first generation) |
| Child of 12(1)(b) | Adult                    | Adult                    | Members, Non-Beneficiaries | Poitras-John, Crystal   | is a child of a woman who married, a person who is not an Indian (first generation) |
| TOTAL             | 15                       |                          |                            |                         |   |

#### TOTAL MEMBERS = 45

spouses who are beneficiares because of m f marriage to a male member beneficiaries who could be protes sted - 9 female beneficiaries who could lose status through marriage - 11

| Class   | Initial<br>Age<br>Status   | Age  | Category                                  | Name                         | Notes   |
|---|--|--|---|------------------------------|---|
| ON-MEME   | ERS WI   |  | PE RENEFICIARIES OF 1                     | 985 TRUST (Non.              | -Members would NOT be Beneficiaties of the 1982 Trust)  |
|   |  |  |   |                              |   |
| (1)(c)  | Adult  | Adult  | Non-Members, Beneficiaries                | McDonald, William            | is a male person who is a direct descendant in the male line of a male person   |
| (1)(c)  | Minor  | Minor  | Non-Members, Beneficiaries                | Lamouche-Twin, Everett       | is a male person who is a direct descendant in the male line of a male person   |
| (1)(c)  | Minor  | Minor  | Non-Members, Beneficiaries                | Potskin, Ethan E.R.          | is a male person who is a direct descendant in the male line of a male person   |
| .(1)(c)   | Minor  | Minor  | Non-Members, Beneficiaries                | Potskin, Keanu N. A.         | is a male person who is a direct descendant in the male line of a male person   |
| (1)(c)  | Minor  | Minor  | Non-Members, Beneficiaries                | Potskin, William             | is a male person who is a direct descendant in the male line of a male person   |
| (1)(d)(ii)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twin, Brittany               | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twinn, Shelby                | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, Alexander L.           | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, Autumn J.              | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, Justice W.             | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, Logan F.               | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, River C.               | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(d)(ii)  | Minor  | Adult  | Non-Members, Beneficiaries                | Twinn, Kaitlin               | is the legitimate child of a person who is a male person who is a direct descendant in the male line of a male person |
| (1)(e)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twinn, Graham                | is the illegitimate child of a female person  |
| (1)(e)  | Adult  | Adult  | Non-Members, Beneficiaries                | Ward, Michelle*              | is the illegitimate child of a female person  |
| (1)(e)  | Minor  | Minor  | Non-Members, Beneficiaries                | Potskin, Jaise A.            | is the illegitimate child of a female person  |
| (1)(e)  | Minor  | Minor  | Non-Members, Beneficiaries                | Quinn-Twin, Kaissac P. C.    | is the illegitimate child of a female person  |
| (1)(e)  | Minor  | Minor  | Non-Members, Beneficiaries                | Twin, Destin D.              | is the illegitimate child of a female person  |
| (1)(e)  | Minor  | Adult  | Non-Members, Beneficiaries                | Twinn, Clinton               | is the illegitimate child of a female person  |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Megley, Melissa              | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twin (Anderson), Laurie      | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twin, Brianne                | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twin, Kerri-Lynne            | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twinn, Courtney              | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twinn, Haitina               | is the wife or widow of a person who is the legitimate child of male person   |
| (1)(f)  | Adult  | Adult  | Non-Members, Beneficiaries                | Twinn, Shannon               | is the wife or widow of a person who is the legitimate child of male person   |
|   |  |  |   |                              |   |
|   |  |  |   |                              |   |
| OTAL  | 26   |  |   |                              |   |
|   |  |  |   |                              |   |
|   |  |  |   |                              |   |
|   |  |  |   |                              |   |
| male beneficiares   | who could lo   | se status  | through marriage                          |                              |   |
| eneficiares who co  | WITH STREET FOR ALL STREET   | Contraction of the local distance of the loc |   |                              |   |
| Contraction of the second s | A REAL PROPERTY AND A REAL | 10.00  | marriage to a male member 7               |                              |   |
|   |  |  | ficial membership list but was added by o | court order - she may be a r | member and a beneficiary  |

|                        | Initial  | Current |                                |                         |  |
|------------------------|----------|---------|--------------------------------|-------------------------|--|
| Class                  | Age      | Age     | Category                       | Name                    | Notes  |
|                        | Status   | Status  |                                |                         |  |
|                        |          |         |                                |                         |  |
| ON-MEMBERS WHO A       | RE NOT   | BENEF   | ICIARIES                       |                         |  |
|                        |          |         |                                |                         |  |
| 1(1)(f), Other Band    | Adult    | Adult   | Non-Members, Non-Beneficiaries | McDonald, Joshlyn       | is the wife or widow of a person who is the legitimate child of male person but member Chippewa of the Thames First Nation |
| Child of 12(1)(a)(iii) | ?        |         | Non-Members, Non-Beneficiaries | Ward, Angie             | is a child of a person who is enfranchised   |
| Child of 12(1)(a)(iii) | ?        |         | Non-Members, Non-Beneficiaries | Ward, Elvina Beatrice   | is a child of a person who is enfranchised   |
| Child of 12(1)(b)      | Adult    | Adult   | Non-Members, Non-Beneficiaries | Cardinal, Peter Allan   | is a child of a woman who married a person who is not an Indian (first generation)   |
| Child of 12(1)(b)      | Minor    |         | Non-Members, Non-Beneficiaries | Robberstad, Jadyn       | is a child of a woman who married, a person who is not an India (first generation)   |
| Child of 12(1)(b)      | Minor    |         | Non-Members, Non-Beneficiaries | Moodie, Jorja L.        | is a child of a woman who married, a person who is not an Indian (first generation)  |
| Child of 12(1)(b)      | Minor    | Minor   | Non-Members, Non-Beneficiaries | Twinn-Vincent, Seth     | is a child of a woman who married, a person who is not an Indian (first generation)  |
| Child of $12(1)(b)$    | Minor    |         | Non-Members, Non-Beneficiaries | Twinn-Vincent, W. Chase | is a child of a woman who married, a person who is not an indian (first generation)  |
| Grandchild of 12(1)(b) | Minor    |         | Non-Members, Non-Beneficiaries | Burd, Svea A.           | is a grandchild of a woman who married, a person who is not an Indian (inst generation)                                    |
| Member Other Band      | Adult    |         | Non-Members, Non-Beneficiaries | Shirt, Cameron          | Is a pandom of a woman who manned a person who first an main (second generation)   |
| Non-Member, Non-Indian | Adult    | Adult   | Non-Members, Non-Beneficiaries | Rudkowski, Julie        | is not a member, not married to member/beneficiary   |
| Not 11(1)(c)           | Minor    |         | Non-Members, Non-Beneficiaries | Lamouche-Twin, Justice  | illegitimate child who is not a male person who is a direct descendent in the male line of male person                     |
| Not 11(1)(c)           | Minor    |         | Non-Members, Non-Beneficiaries | Lamouche-Twin, Kalvn    | illegitimate child who is not a male person who is a direct descendent in the male line of male person                     |
| Not 11(1)(c)           | Minor    |         | Non-Members, Non-Beneficiaries | Lamouche-Twin, Maggie   | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |
| Not 11(1)(c)           | Minor    | Minor   | Non-Members, Non-Beneficiaries | Nataucappo, Ariana J.I. | illegitimate child whois not a male person who is a direct descendant in the male line of a male person                    |
| Not 11(1)(c)           | Minor    | Minor   | Non-Members, Non-Beneficiaries | Potskin, Talia M.L.     | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |
| Not 11(1)(c)           | Minor    |         | Non-Members, Non-Beneficiaries | Twinn, Aspen S.         | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |
| Not 11(1)(c)           | Adult    |         | Non-Members, Non-Beneficiaries | Anne McDonald           | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |
| Not 11(1)(c)           | Adult    | Adult   | Non-Members, Non-Beneficiaries | Serafinchin, Deborah    | illegitimate child who is not a male person who is a direct descendant in the male line of a male person                   |
| 2(1)(b)                |          | Minor   | Non-Members, Non-Beneficiaries | Awad, Zayna             | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 2(1)(b)                |          | Minor   | Non-Members, Non-Beneficiaries | Awad, Zayne             | is a child of a woman who married, a person who is not an India (first generation)   |
| 12(1)(b)               |          | Minor   | Non-Members, Non-Beneficiaries | Midbo, Casey E.         | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 12(1)(b)               |          | Minor   | Non-Members, Non-Beneficiaries | Midbo, Ethan R.         | is a child of a woman who married, a person who is not an Indian (inst generation)   |
| 2(1)(b)                |          | Minor   | Non-Members, Non-Beneficiaries | Midbo, Kendra           | is a child of a woman who married, a person who is not an Indian (inst generation)   |
| 2(1)(b)                |          | Adult   | Non-Members, Non-Beneficiaries | Midbo, Kieran           | is a child of a woman who married, a person who is not an Indian (inst generation)   |
| 2(1)(b)                | Minor    | Minor   | Non-Members, Non-Beneficiaries | Midbo, Kylee            | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 2(1)(b)                |          | Minor   | Non-Members, Non-Beneficiaries | Midbo, Sydney           | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 2(1)(b)                | Minor    | Adult   | Non-Members, Non-Beneficiaries | Midbo, Tristan          | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 12(1)(b)               | Minor    | Minor   | Non-Members, Non-Beneficiaries | Morton, Caelyn          | is a child of a woman who married, a person who is not an Indian (first generation)  |
| 12(1)(0)               | 1VIIII01 | IVIII01 | rion-members, non-benencianes  | Monton, Caciyii         | is a only of a woman who married, a person who is not an indian (inst generation)  |
|                        |          |         |                                |                         |  |
|                        |          |         |                                |                         |  |
|                        |          |         |                                |                         |  |
| TOTAL                  | 29       |         |                                |                         |  |
| IUIAL                  | 29       |         |                                |                         |  |
|                        |          | -       |                                |                         |  |
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|                        |          |         |                                |                         |  |