COURT FILE NUMBER

1103 14112

COURT

Court of Queen's Bench of Alberta

JUDICIAL CENTRE

Edmonton

IN THE MATTER OF THE TRUSTEE ACT,

R.S.A. 2000, c. T-8, AS AMENDED

IN THE MATTER OF THE SAWRIDGE BAND

INTER VIVOS SETTLEMENT

CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST

NATION ON APRIL 15, 1985 (the "1985 Sawridge Trust")

APPLICANTS

ROLAND TWINN
CATHERINE TWINN
WALTER FELIX TWIN

BERTHA L'HIRONDELLE, and

CLARA MIDBO, as Trustees for the 1985

Sawridge Trust

DOCUMENT

APPLICATION for Advice and Direction in

Respect of the transfer of assets

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY

FILING THIS DOCUMENT:

DENTONS CANADA LLP

2900, 10180 - 101 Street Edmonton, Alberta T5J 3V5

T 780 423 7100

F 780 423 7276

Attention: Doris Bonora

REYNOLDS, MIRTH, RICHARDS & FARMER LLP

3200 Manulife Place 10180 - 101 Street

Edmonton, AB T5J 3W8

Attention: Marco S. Poretti

Telephone:

(780) 497-3325

Fax:

(780) 429-3044

File No:

108511-001-MSP



NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date

Thursday, August 24, 2016

Time

10:00 AM

Where

Law Courts Building

1 Sir Winston Churchill Square

Edmonton, AB T5J 3Y2

Before Whom

Justice D.R.G. Thomas

Go to the end of this document to see what you can do and when you must do it.

1. Applicants

(a) The Trustees of the 1985 Sawridge Trust

2. Issues to be determined or nature of claims

- (a) Approval of the transfer of assets which occurred in 1985 from the Sawridge Band Trust ("1982 Trust") to the Sawridge Band Inter Vivos Settlement ("1985 Trust") nunc pro tunc. The approval of the transfer shall not be deemed to be an accounting of the assets of the 1982 Trust that were transferred and shall not be deemed to be an accounting of the assets in the 1985 Trust that existed upon settlement of the 1985 Trust.
- (b) Providing Direction that without limiting the generality of the foregoing, the Trustees' application cannot be relied upon by the Trustees in the future as a basis to oppose or prevent a beneficiary from seeking an accounting from the 1985 Trust, including an accounting to determine the assets that were transferred into the 1985 Trust from the 1982 Trust or an accounting of the assets transferred into the 1982 trust.

3. Grounds for request and relief sought

- (a) Assets were transferred from the 1982 trust to the 1985 trust in 1985;
- (b) There are representations from counsel for the Sawridge Trustees that the Sawridge Trustees have exhausted all reasonable options to obtain a complete documentary record regarding the transfer of assets from the 1982 Trust to the 1985 Trust;
- (c) The parties to this action have been given access to all documents regarding the transfer of assets from the 1982 Trust to the 1985 Trust that the Trustees have obtained;

- (d) The Trustees are not seeking an accounting of the assets transferred into the 1982 Trust;
- (e) The Trustees are not seeking an accounting of the assets transferred into the 1985 Trust;
- (f) The Trustees are not seeking an accounting of the assets transferred from the 1982 Trust into the 1985 Trust:
- (g) Little information is available regarding the transfer of assets from the 1982 Trust to the 1985 Trust.

4. Documents filed in this application

- (a) Affidavits of Paul Bujold filed in this action;
- (b) Questioning on the affidavits of Paul Bujold filed in this action;
- (c) Undertakings of Paul Bujold filed in this action;
- (d) Form of Order in respect of this matter attached as Schedule "A" hereto.

5. Applicable Statutes

- (a) Trustee Act R.S.A. 2000, c.T-8, s.43, as amended
- 6. Any irregularity complained of or objection relied on:
- 7. How the application is proposed to be heard or considered:

In chambers before Justice D.R.G. Thomas, the case management justice assigned to this file.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicants what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

22972708_1|NATDOCS

SCHEDULE "A"

Clerk's Stamp:

COURT FILE NUMBER 1103 14112 COURT OF QUEEN'S BENCH OF ALBERTA COURT **EDMONTON** JUDICIAL CENTRE IN THE MATTER OF THE TRUSTEE ACT, RSA 2000, c T-8, AS AMENDED IN THE MATTER OF THE SAWRIDGE BAND INTER VIVOS SETTLEMENT CREATED BY CHIEF WALTER PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND, NO. 19 now known as SAWRIDGE FIRST NATION ON APRIL 15, 1985 (the "1985 Sawridge Trust") ROLAND TWINN, CATHERINE TWINN, WALTER APPLICANTS FELIX TWIN, BERTHA L'HIRONDELLE and CLARA MIDBO, as Trustees for the 1985 Sawridge Trust (the "Sawridge Trustees") **DOCUMENT ORDER** Doris C.E. Bonora Marco Poretti ADDRESS FOR SERVICE Reynolds Mirth Richards Dentons Canada LLP AND CONTACT & Farmer LLP 2900 Manulife Place INFORMATION OF PARTY 10180 – 101 Street 3200, 10180 – 101 Street FILING THIS DOCUMENT Edmonton, AB T5J 3V5 Edmonton, AB T5J 3W8 Ph. (780) 425-9510 Ph. (780) 423-7188 Fx: (780) 429-3044 Fx. (780) 423-7276 File No.: 551860-1 File No. 108511-MSP

DA'	TE	ON	WHICH	ORDER	WAS	PRON	NOUNCED:		, 201	16
-----	----	----	-------	-------	-----	------	----------	--	-------	----

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, AB

NAME OF JUSTICE WHO MADE THIS ORDER: Mr. Justice D.R.G. Thomas

ORDER

UPON HEARING representations from counsel for the Sawridge Trustees that the Sawridge Trustees have exhausted all reasonable options to obtain a complete documentary record regarding the transfer of assets from the 1982 Trust to the 1985 Trust; AND that the parties to this Order have been given access to all documents regarding the transfer of assets from the 1982 Trust to the 1985 Trust that the Trustees have reviewed; AND that the Trustees are not seeking

an accounting of the assets transferred into the 1982 Trust; AND that the Trustees are not seeking an accounting of the assets transferred into the 1985 Trust; AND UPON noting that assets from the 1982 Trust were transferred into the 1985 Trust; AND UPON noting that little information is available regarding the transfer of assets from the 1982 Trust to the 1985 Trust;

IT IS HEREBY ORDERED THAT:

- 1. The transfer of assets which occurred in 1985 from the Sawridge Band Trust ("1982 Trust") to the Sawridge Band Inter Vivos Settlement ("1985 Trust") is approved *nunc pro tunc*. The approval of the transfer shall not be deemed to be an accounting of the assets of the 1982 Trust that were transferred and shall not be deemed to be an accounting of the assets in the 1985 Trust that existed upon settlement of the 1985 Trust.
- 2. Without limiting the generality of the foregoing, the Trustees' application and this Order cannot be relied upon by the Trustees in the future as a basis to oppose or prevent a beneficiary from seeking an accounting from the 1985 Trust, including an accounting to determine the assets that were transferred into the 1985 Trust from the 1982 Trust or an accounting of the assets transferred into the 1982 trust.

The Honourable Mr. Justice D.R.G. Thomas

23040318_1|NATDOCS