

COURT FILE NUMBER 1103-14112

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE TRUSTEE ACT R.S.A. 2000, CT-8
AS AMENDED

IN THE MATTER OF THE SAWRIDGE BAND INTER
VIVOS SETTLEMENT CREATED BY CHIEF WALTER
PATRICK TWINN, OF THE SAWRIDGE INDIAN BAND,
NO.19 now known as SAWRIDGE FIRST NATION ON APRIL
15, 1985 (the "1985 Trust")

APPLICANTS ROLAND TWINN, CATHERINE TWINN, WALTER FELIX
TWIN, BERTHA L'HIRONDELLE, AND CLARA MIDO, AS
TRUSTEES FOR THE 1985 SAWRIDGE TRUST

**UNDERTAKING RESPONSES OF PATRICK TWINN
FROM THE QUESTIONING ON AFFIDAVIT ON SEPTEMBER 22, 2016**

Tab	Undertaking	Status
1.	<p>ADVISE IF APPLICATION ON BEHALF OF PATRICK TWINN'S DAUGHTER IS STILL BEING PURSUED NOW THAT THE OFFICE OF PUBLIC TRUSTEE AND GUARDIANSHIP IS INVOLVED.</p> <p>Answer: Currently the OPT is representing Aspen, however, I reserve my right to apply to be involved on her behalf in the future.</p>	
2.	<p>ADVISE IF PATRICK TWINN'S WIFE WILL BE MAKING HER OWN INDEPENDENT APPLICATION TO BECOME A PARTY IN THE ACTION.</p> <p>Answer: No. I will also not represent her in these proceedings.</p>	

Tab	Undertaking	Status
3.	<p>ADVISE WHAT IS MEANT BY THE PHRASE "WITHOUT EXCEPTION" IN PARAGRAPH 9 OF PATRICK TWINN'S AFFIDAVIT.</p> <p>Answer: That there has never been a time in my life that I am aware of that I have not been a Beneficiary.</p>	
4.	<p>ADVISE WHY PATRICK TWINN IS A BENEFICIARY OF THE 1986 TRUST.</p> <p>Answer: To the best of my knowledge, as a member of the Sawridge Indian Band, I qualify as a Beneficiary of the 1986 Trust. I believe I have been on the Band List since shortly after my birth.</p>	
5.	<p>ADVISE IF PATRICK TWINN BELIEVES THE APPEAL TO THE ELECTORS AFTER THE CHIEF AND COUNCIL MAKE A DECISION ABOUT MEMBERSHIP IS FLAWED.</p> <p>Answer:</p> <p>On the band website, there is no specified set criteria for how membership decisions are made that I am aware of. From my observation the process appears to be subjective rather than objective. This, in my opinion, causes concerns with the process and I am personally aware of some circumstances which show this.</p> <p>For example:</p> <ol style="list-style-type: none"> 1. I understand that a decision about membership is voted on only by those who attend each meeting where membership applications are reviewed and considered rather than everyone eligible to vote voting which could lead to inconsistent results. 2. Gina Donald submitted 3 membership applications – the 1st application in 1990s; the 2nd in 2005; “the band lost both applications”; Gina Donald submitted a 3rd application in 2009. To date, the chief and council have not made a decision on her application. Both her parents are registered Indians. Her mother, Lily Potskin, was court ordered on to the band list in 2003. In contrast, the children of Clara Midbo and Frieda Draney, sisters to my late father, were added to the band list within a month or 	

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	<p>so of applying.</p> <p>3. It is my understanding that my nephew Kieran Cardinal's father is the half-brother of Chief Roland Twinn and Kieran should have been on the band membership list yet Kieran was forced to go through a process that took more than two decades.</p>	
6.	<p>ADVISE OF PATRICK TWINN'S POSITION ON HOW THE DEFINITION OF BENEFICIARY SHOULD CHANGE IN THE 1985 TRUST. (UNDER ADVISEMENT)</p> <p>Answer: Once I am a party I am open to discussing the definition of Beneficiary with the parties affected and the trustees and counsel.</p>	
7.	<p>ADVISE IF PATRICK TWINN BELIEVES THE CHAIR AND ADMINISTRATOR ARE A PARTY TO THE ACTION. (UNDER ADVISEMENT)</p> <p>Answer: Brian Heidecker and Paul Bujold were in the room during my questioning and so I thought that was because they were Parties to the Action.</p>	
8.	<p>ADVISE IF BERTHA IS STILL PART OF THE ELDERS COMMITTEE.</p> <p>Answer: I cannot speak to this as fact as I am not Bertha, but to the best on my knowledge no she is not, I believe she was an elected official from 1997 – 2015.</p>	

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9.	<p>CONFIRM THAT AT THIS POINT OTHER THAN BERTHA, THE ONLY ELECTED OFFICIAL WOULD BE THE CHIEF.</p> <p>Answer: I cannot speak to this as fact as I am not an elected official however to the best of my knowledge, Roland is currently the only elected official however, Bertha L'Hirondelle and Justin Twin only ceased to be elected officials February, 2015. Clara Midbo was also an elected official.</p>	
10.	<p>ADVISE IF CURRENTLY A MAJORITY OF THE TRUSTEES ARE ELECTED BAND OFFICIALS.</p> <p>Answer: see my answer to questions 9.</p>	
11.	<p>ADVISE IF PATRICK TWINN MEANT ANYTHING ELSE IN RESPECT OF PAST BENEFICIARIES IN PARAGRAPH 15 OF HIS AFFIDAVIT, OTHER THAN DECEASED BENEFICIARIES.</p> <p>Answer: What I meant by past beneficiaries is the interest of deceased Beneficiaries surviving children and/or spouses who may also be Beneficiaries.</p>	
12.	<p>REVIEW RECORDS AND ADVISE IF PATRICK TWINN RECEIVED A LETTER FROM THE TRUST IN 2011 NOTIFYING HIM OF A COURT ACTION. (UNDER ADVISEMENT)</p> <p>Answer: No. Nor has Paul Bujold communicated with me as he promised in his January 4, 2010 letter.</p>	
13.	<p>PRODUCE ALL FINANCIAL STATEMENTS, INCLUDING EMPLOYMENT INCOME, ASSETS AND THEIR VALUES, AND SUPPORTING DOCUMENTS IN RESPECT OF THE APPLICATION FOR FULL INDEMNIFICATION.</p> <p>Answer: See attached.</p>	



DATE OF MAILING: 24-MAY-2016

WALTER PATRICK TWINN

YOUR PAYMENT SUMMARY

Payment due \$3,236.55
Due date Jun 30, 2016

To avoid late-payment penalties, pay in full by the due date.

2016 PROPERTY TAX NOTICE — ACCOUNT

Table with 3 columns: Description, Tax Rate, Amount. Rows include Municipal Taxes, Local Improvement Charges, Provincial Education Taxes, and Provincial Education Requisition Allowance.

2016 ASSESSMENT \$404,500
TAXATION YEAR January 1 - December 31, 2016
PROPERTY DETAILS
Account Owners: Walter Patrick Twinn
Property Address:
Legal Description:
2015 Property Tax: \$3,124.65

Your municipal tax levy includes \$330.27 for policing.

For 2016, an additional \$7.7 million has been dedicated to the Neighbourhood Renewal Program. Your share of this amount is \$11.41.

See reverse for more information

Please do not mark above this line --



2016 PROPERTY TAX NOTICE - REMITTANCE

Copy mailed to SCOTIA MORTGAGE CORPORATION

Account:
Property Address:
Account Owners: Walter Patrick Twinn
Mortgage:

DUE DATE Jun 30, 2016

PAYMENT DUE \$3,236.55

AMOUNT PAID

Banking

[Apply for more banking products](#)

Account		Balance \$	Quick Menu
Basic Banking Plan -		5,022.10	
Money Master -		0.00	
Total Banking Balance		CAD	\$5,022.10

Investments

[Apply for more investing products](#)

Account		Balance \$	Quick Menu
Registered Savings -	CAD	1,787.99	
	USD	0.00	
Registered Savings -	CAD	8,067.36	
	USD	0.00	
Tax-Free Savings -	CAD	3,834.70	
	USD	0.00	
Total Investments Balance		CAD	13,690.05
		USD	0.00
Consolidated Investments Balance		CAD	\$13,690.05

Borrowing

[Apply for more borrowing products](#)

Account		Balance \$	Quick Menu
Scotia Momentum No-Fee VISA -		1,166.55	
Scotia Total Equity Plan -			
Scotia Mortgage -		321,579.58	
Total Borrowing & Credit Cards		CAD	\$322,746.13

Additional Assets & Liabilities

[Edit](#)

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Monthly Expenses

Monthly Income

BCG	4,644.28
Rent	1,150.00
Other	
Total	5,794.28

Monthly Expenses

House

Mortgage	2,105.22
Epcor	150
Direct Energy	150
Shaw	200
Telus	100
Insurance	
Maintenance	100
Property Taxes	275

Vehicle

Lexus Canada	518.46
Insurance	125
Auto Gas	150
Auto Maintenance	75

Personal

Food	600
Clothing	150
Entertainment	400
Royal Glenora Club	275
Investments	300


Total Expenses 5,673.68

NOI 120.60



DD144

354, 10113 - 104 Street
Edmonton, Alberta T5J 1A1

Non-Negotiable -- This is not a cheque.

09/30/2016

\$**4,644.28

Twinn, Walter P.

.....4,644.28

Ballad Consulting Group Inc.

Twinn, Walter P.		09/30/2016		DD144		
For Pay Period:		09/30/2016				
	Hours	Period	YTD		Period	YTD
Salary	162.50	6,500.00	36,982.75	CPP	307.31	1,744.01
Gross Pay		6,500.00	36,982.75	EI	122.20	695.28
Gross Paid		6,500.00	36,982.75	Tax	1,390.32	7,727.80
				LTD premium	35.89	179.45
				Withheld	1,855.72	10,346.54
				Net Pay	4,644.28	26,636.21
				EI Insurable Hours	162.50	
				Vacation		3.90
				Paid Leave		1.29
				Days 3		
				Days 4		
				Days 5		

Sawridge To Do

① Offer for PT

② Fees at \$100000 to meekas

③ Order to case mgmt.

④ Accounting application

⑤ Catherine Twin Acton.

- litigation Plan.

⑥ Nov 8+9, 10 - Navy questioning ??

⑦ VT by Nov 17 by Catherine